

# Unified ILCAgenda-ILCDoc-EDMS submission and search. Status

Maura Barone GDE/Fermilab

Jan 4, 2007 - EDMS

1



- New domain: <u>ilcdoc.linearcollider.org</u>
- ilcdoc has been configured to retain the domain (linearcollider.org) while navigating the site → thanks to Jean-Yves and cds.support
- New stable Invenio release (0.92.0 Dec 22, 2006) → to be installed
  - http://cdsware.cern.ch/download/RELEASE-NOTES
  - improved behaviour of OAI harvester: sets, deleted records, harvested metadata transformation

- 3 document types:
  - 1) Documentation (note, report, publication, preprint)
    - Generic document with NO approval process  $\rightarrow$  implemented
    - Generic document with approval process
  - 2) Communication (letter, memo, minutes, mou, work file)
    - Generic document with NO approval process  $\rightarrow$  implemented
    - Generic document with approval process
  - 3) Multimedia (photo, video, audio)
- At the moment:
  - 1) and 2) are separate links, but they point to the same form (same metadata: fields that are not filled will not be saved)
  - Submission form for document with approval process in preparation
  - Multimedia document form not implemented yet





### SUBMIT

Please select the type of document you want to submit to ILCDoc:

DOCUMENTATION (NOTE, REPORT, PUBLICATION, PROCEEDING, PREPRINT)

GENERIC DOCUMENT WITH NO APPROVAL PROCESS

COMMUNICATION (LETTER, MEMO, MINUTES, MOU, WORK FILE)

GENERIC DOCUMENT WITH NO APPROVAL PROCESS

MULTIMEDIA (PHOTO, VIDEO, AUDIO)

ILC Document Server :: <u>Search</u> :: <u>Submit</u> :: <u>Personalize</u> :: <u>Help</u> Powered by <u>CDS Invenio</u> v0.90.1 Maintained by <u>ILCDoc Support Team</u>

This site is also available in the following languag <u>Български</u> <u>Català</u> <u>Česky</u> <u>Deutsch</u> <u>Eλλην</u> English <u>Español</u> <u>Français</u> <u>Italiano</u> <u>日</u> <u>Norsk/Bokmål</u> <u>Polski</u> <u>Português</u> <u>Pyccкий</u> <u>Slovensky</u> <u>Svenska</u> <u>Українсь</u>





Home > Submit > Generic Document with no approval process

#### GENERIC DOCUMENT WITH NO APPROVAL PROCESS

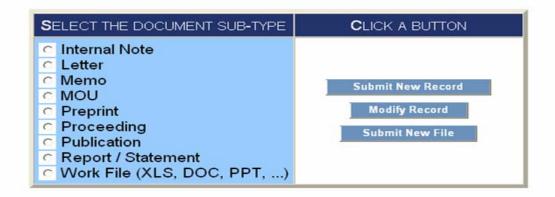
Generic Document with no approval process

Description: ILC Internal documents and ILC Public documents that don't need to go through the approval process.

Documents of this type will go in different collections.

Submitters: All ILC users.

Instructions: To submit a document first login. Then select one radio button and click "Submit New Document"





SENERIC DOCUMENT WITH NO APP	ROVAL PROCESS	SUBMIT NEW RECORD	page: 1	SUMMARY(2)	
	THE DOCUMENT [MANDATORY] UBMITTING A COMMUNICATION, IT CAN BE A SHORT D				
D4/12/2006 Author(S One per line	PUBLICATION DATE (DD/MM/YYYY) [MAND ) OR GROUP [MANDATORY] E. PERSONAL NAME SHOULD BE IN THE FORM: LASTI	-		rt of the fo mandato	
	I [OPTIONAL]		<u>a</u>		
	[MANDATORY]				



PLEASE SELECT THE TOPIC [OPTIONAL] MAKING THIS SELECTION WILL MAKE THE DOCUMENT S		
THE SELECTED CATEGORY WILL ALSO APPEAR -ABBRE SELECT "GENERAL" IF YOU THINK THE DOCUMENT BELL General ACCESS RIGHT [OPTIONAL] INTERNAL: VISIBLE TO ILC USERS. PRIVATE: VISIBLE TO A GROUP. THE GROUP WILL BE DI	ONGS TO MORE THAN ONE CATEGORY.	
Internal 🛩	Second pa	rm:

• Topic selection reflects the category tree

-default: General

-new categories can be defined on request (ideally the EDMS tree should be unique)

- Topic saved as metadata, to be used in defining queries to fill virtual collections
- Topic will appear in the record name (ex. ILC-MEMO-INST-FNAL-2006-001)
- Possibility to flag a document as "private"



## Submission form - 3

PRIVATE: VISIBLE TO A GROUP. THE GROUP WILL BE DETERMINED BY THE ABOVE SELECTED T	ГОРІС.		
Write keywords [optional] One per line. Choose key words (ex.: cavity, linac, vertex,) or key phrases (ex. positron muon reconstruction,) describing the content of the document. Keywords will be used by	ring, track resolution, y the search engine.		
Author's Comments [optional]	Third pa optiona	art of the I fields	form:
Addressee name [optional] Fill this field is you are submitting a LETTER One addressee per line. Personal name should be in the form: LastName, Initial(s)			
Other reference number(s) [optional] (eg: from other institutes)			
Number of pages [optional]			
SUBMISSION NUMBER(1): 1167911426_19696			

Jan 4, 2007 - EDMS



- Special account has been created: to be used by EDMS committee to make some test
  - Username and pwd will be received by email
  - First testing days are intended to collect comments/requests about
    - Submission form
    - Documents sub-types (note, memo, letter, ...)
    - Metadata (changes or requests for additional fields)
    - Category tree/topics
    - Naming scheme
    - Access rights definition
  - Notice that submitted document will no appear in the collections until we decide to run the daemon process
  - In the following days (next week?) we will test that
    - that real and virtual collections are filled correctly
    - indexing/search works
    - we can create of group to handle private documents (and assign roles to do that)
    - private documents are protected in the correct way
    - ...



- Several approaches meticulously tried by Xenomedia to integrate the functionality of Indico, Invenio, and EDMS into the ILC web site
  - evaluation of pro and cons
  - each approach tightly coupled to the current page designs
  - browser security protections have been considered
- Decision to use (at least in phase-1) a simple inline frame, pointing to the Indico/Invenio/EDMS as appropriate
  - Pages from these sites will appear within the ILC site
  - No real integration yet: header, footer and sidebars are still visible  $\rightarrow$  work in progress
- We can create an introduction page to:
  - Search for documents (link to ilcdoc.linearcollider.org)
    - Redirect the user to ilcdoc or ilcagenda depending on the
- action, ex. submit a document or create a meeting TODC
  - Input from EDMS committee required

linearcollider.org interface





### linearcollider.org interface

OR OLLABORATORS THE PRESS	FOR COMMUNICATORS FOR STUDENTS AND EDUCATORS	SEARCH 60
ome /hat is the ILC?	international linear collider	rovals administration logout
lobal Design Effort Ilks eports and Statements .C Jobs	Home ILC DOCUMENT SERVER	ABOUT THIS SITE Welcome to the
(LC in the News (mages & Graphics Around the World	Search 5,565 records for: any field Search Browse Search Tips :: Advanced Search	International Linear Collider (ILC) Document Server. SEE ALSO
Calendar Glossary Contacts	Narrow by collection: Publications & Notes (5) Articles & Preprints (0) Books & Reports (5) Engineering & Drawings (0)	ILC Agenda International Linear Collider (ILC)
View Current Issue	<ul> <li>✓ <u>Conferences &amp; Meetings</u> (5,560) <u>Talks &amp; Contributions</u> (4,602) <u>Events</u> (958)</li> <li>✓ <u>Multimedia</u> (0) <u>Pictures</u> (0) <u>Video</u> (0) <u>Brochures</u> (0) <u>Posters</u> (0)</li> </ul>	
Japanese Version 日本語版はこちら Search NewsLine	http://www.linearcollider.org	g/cms/?pid=1000
NewsLine via RSS Subscribe to ILC NewsLine Enter your email address to receive the weekly email newsletter of the ILC GDE.	Powered by <u>CDS Invenio</u> v0.90.1 Maintained by <u>ILCDoc Support Team</u> <u>Бълг</u>	s also available in the following languages: арски Català Česky Deutsch ікά English <u>Español Français</u> lovensky Svenska Українська

**Global Design Effort**