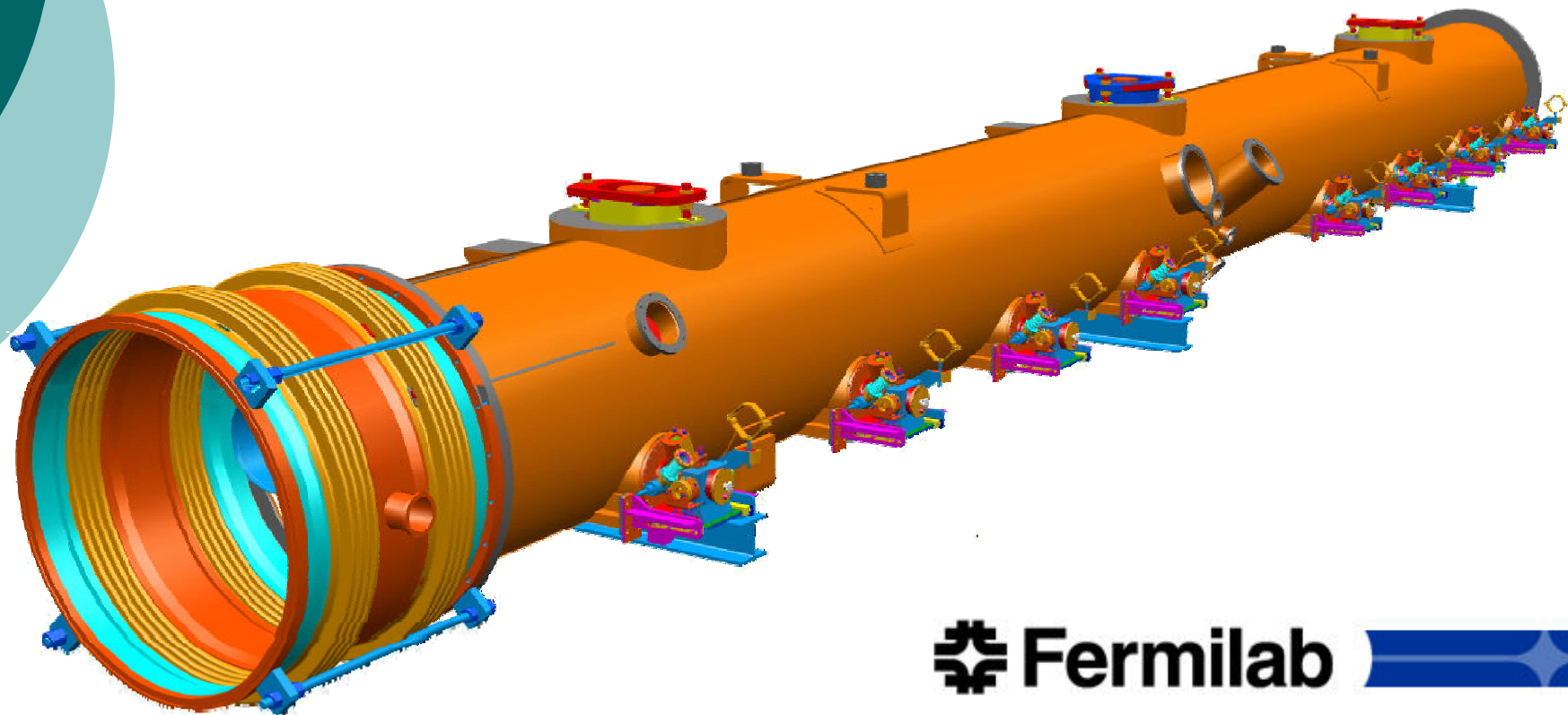


# Type IV Cryomodule Design Collaboration

(Working within DESY's EDMS)

---



## Collaborations begin with the people!

---

- FNAL
- SLAC
- JLAB
- INFN Milan, Pisa
- KEK
- DESY
- And more...



The Fermilab Design Team\*

## Communication is essential!

---

- We need a way to share information.
- We need common tools.
  
- DESY has been very accommodating and has offered their Team Center Enterprise (EDMS) as well as their IT services as part of their collaboration effort. No cost to the user.

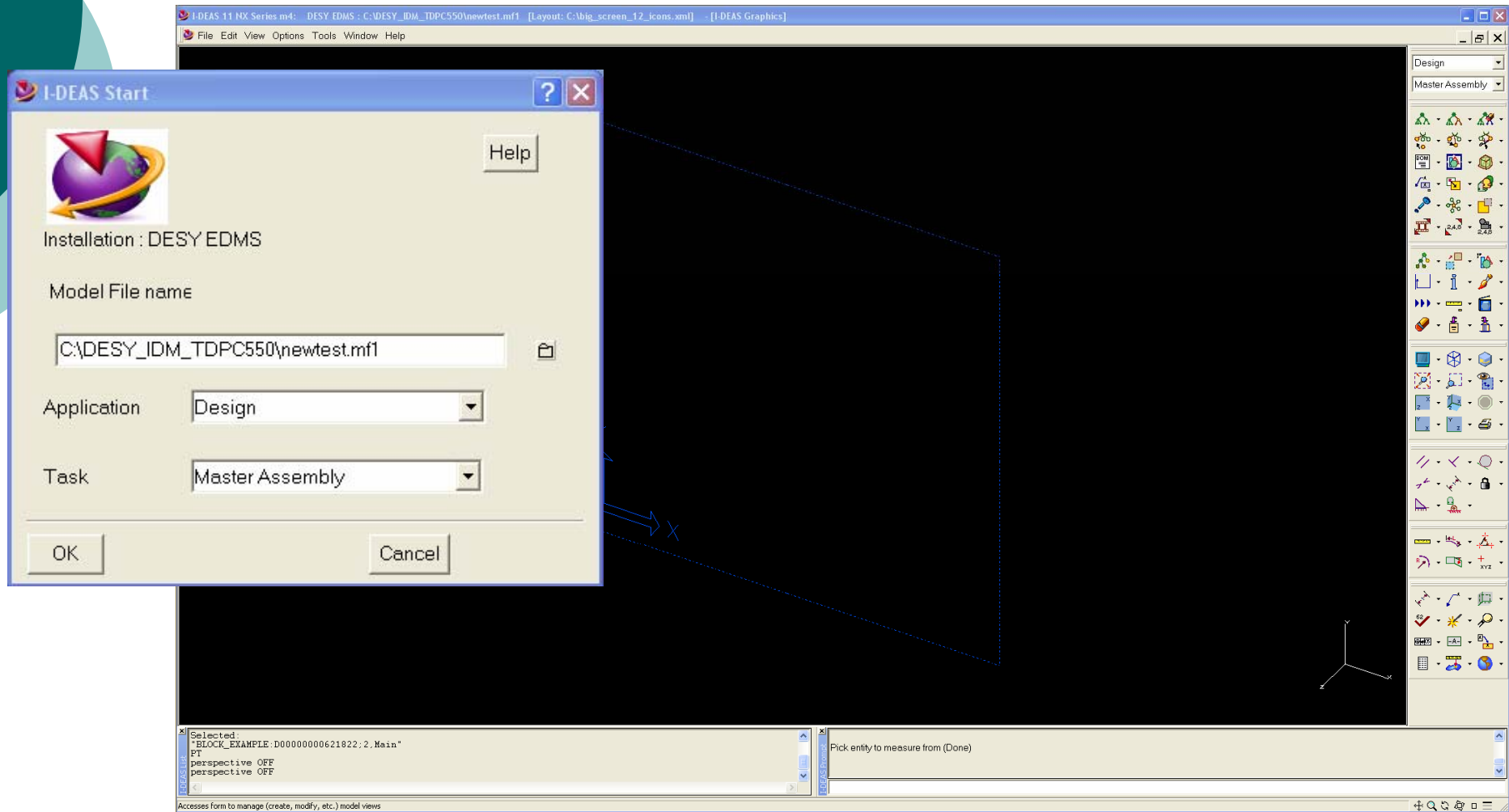
## Common CAD tools

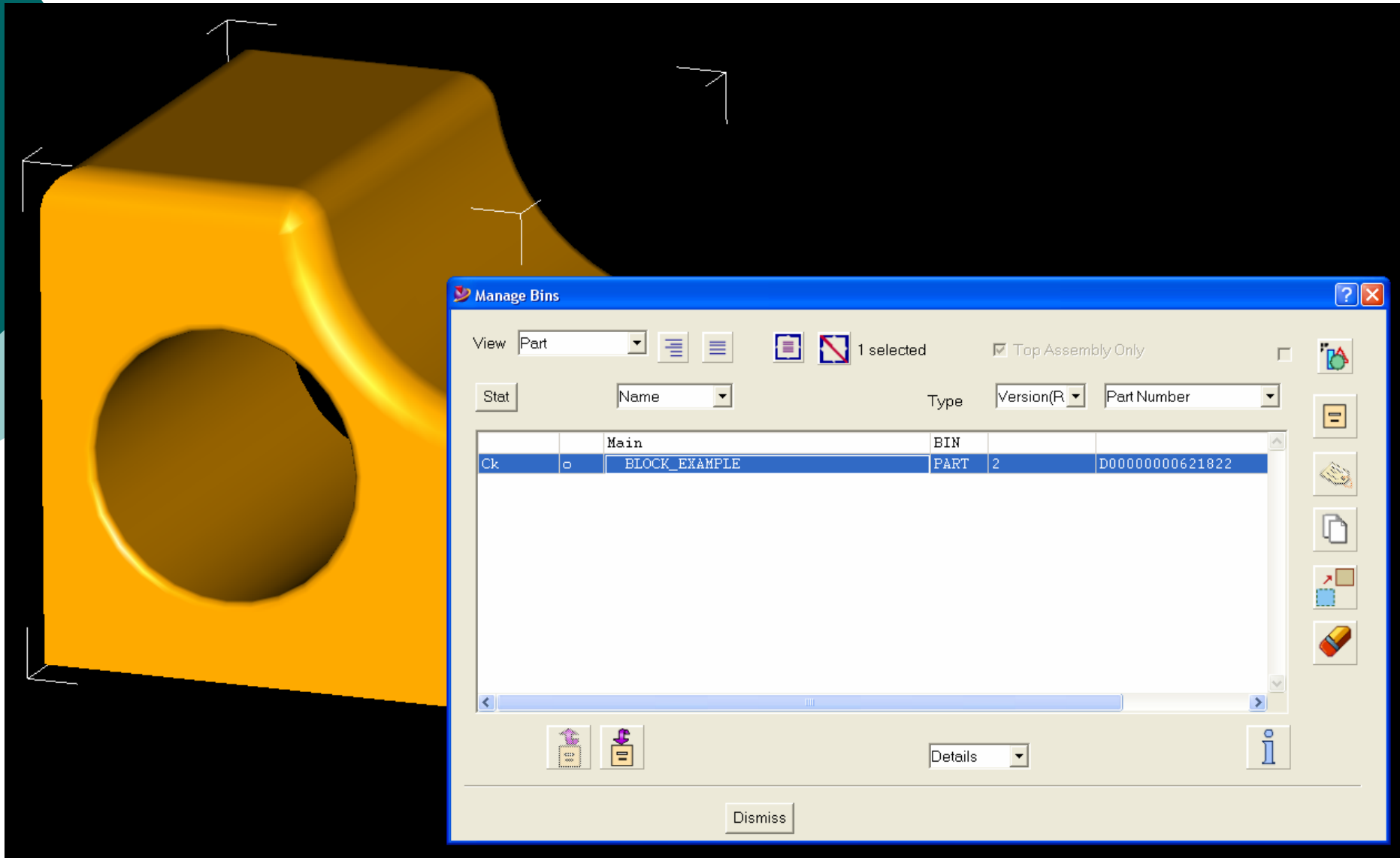
---

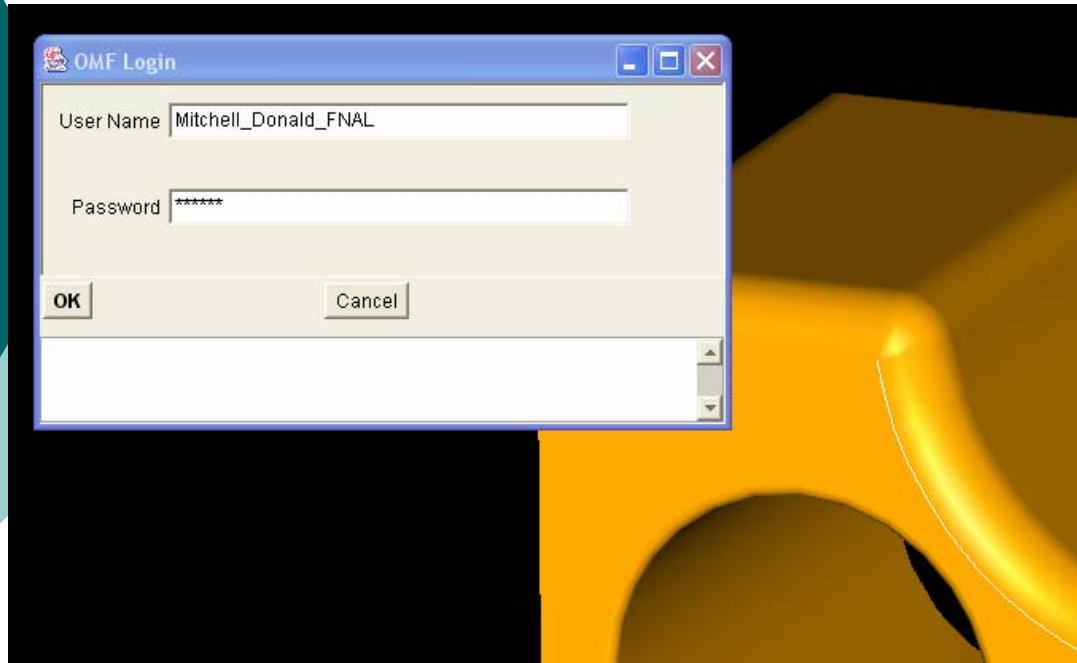
- FNAL: I-DEAS v.11 & v.12
- SLAC: Solidedge
- JLAB: I-DEAS
- INFN Milan: UG-NX (may switch to I-DEAS)
- INFN Pisa: I-DEAS
- KEK: I-DEAS (recent purchase)
- DESY: I-DEAS v.11

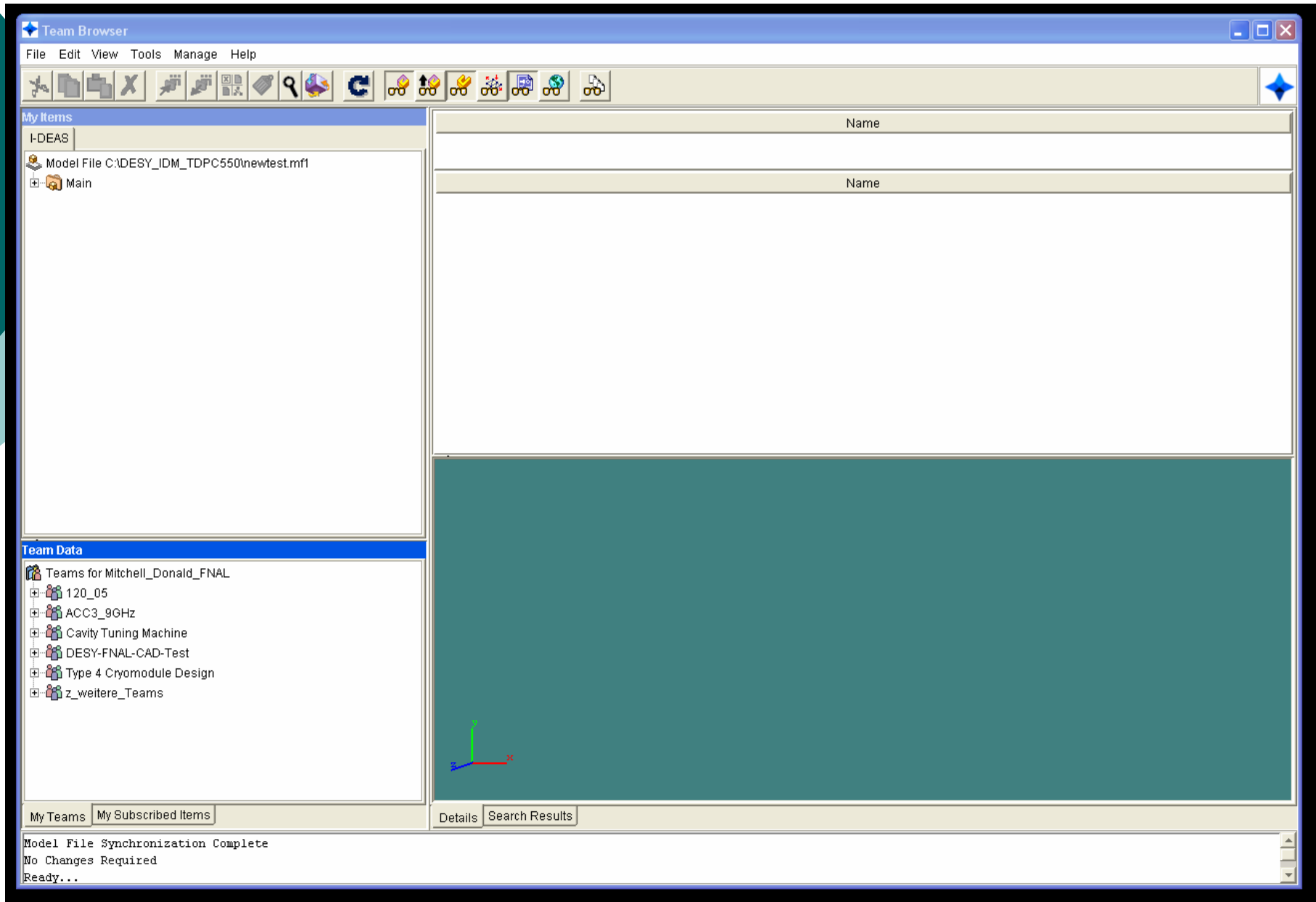
Note: These are all UGS CAD products and are “team browser” compatible with Team Center Enterprise.

# The DESY EDMS Team Browser

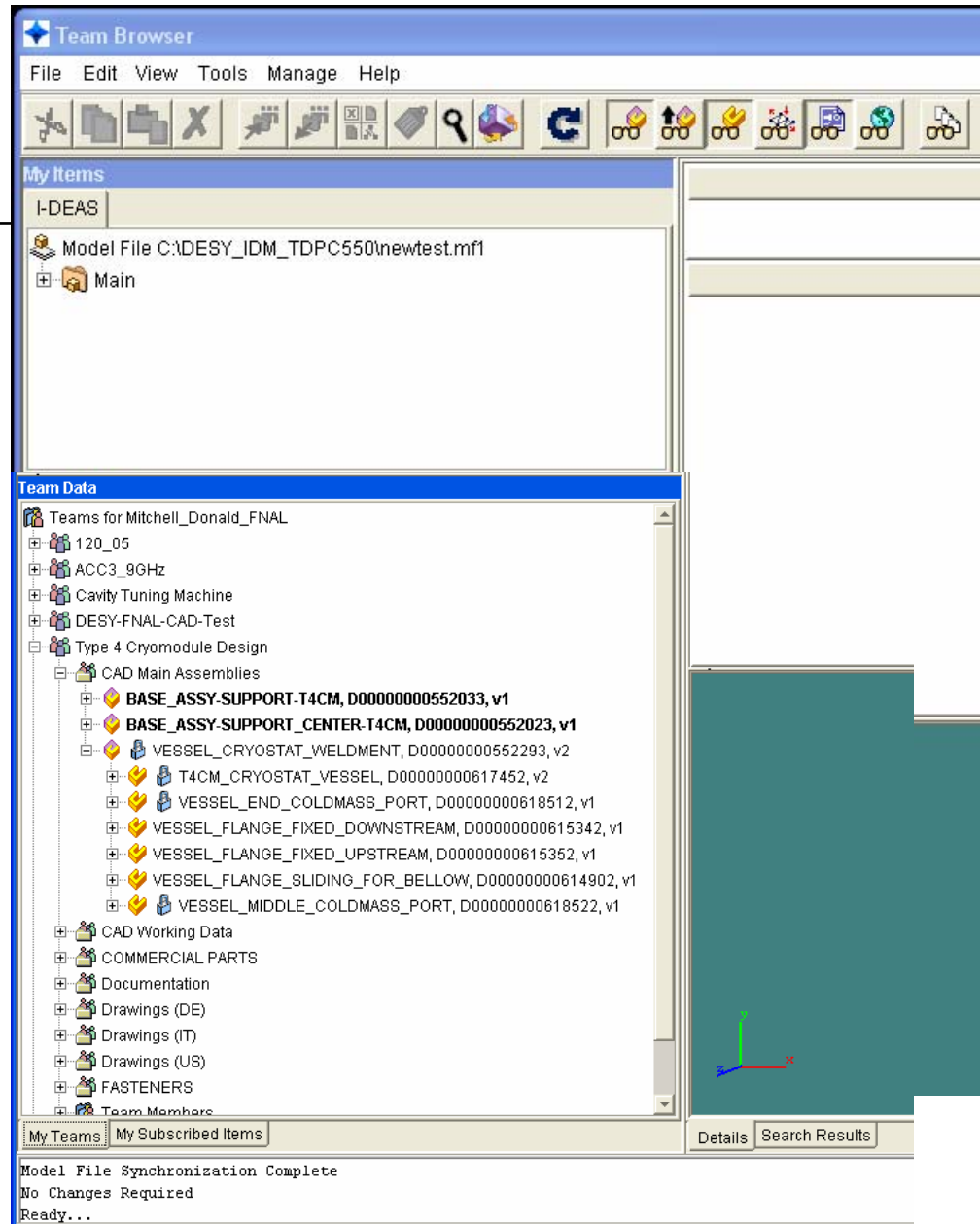












## Customizing your own environment

---

- DESY provides the system, item numbering, and design team area.
- You must provide:
  - the CAD software (I-DEAS v.11)
  - Your own 2-D title blocks
  - Any customization to your CAD setup

## Customization at FNAL

---

- 1.5 weeks of effort to create:
  - “smart” title blocks
  - Standard note groups
  - PDF batch plot programs
  - Scripts to install the team browser portal onto our users’ computers.
  - Team and folders in DESY’s EDMS
  - Add members and roles to the team
- Trained staff on EDMS usage and how to work with the custom drafting environment.

The screenshot displays the I-DEAS software interface. The main window is a large black area. On the right side, there is a vertical toolbar with various icons. Below the toolbar is a dialog box titled "I-DEAS Icons" with a menu bar (File, Options, Help) and a "Design" dropdown menu. The dialog contains a "Create Drawing" section with the following fields:

- ND: BLOCK\_EXAMPLE
- NU: D00000000621822
- NB: Main

Below these fields are buttons for "Create/Place Each View", "T-Drawing Template" (set to A3), "X" (420.0000), "Y" (297.0000), "M-Metric" (ASME 1994), and "3rd Angle Projection". At the bottom of the dialog are "Done", "OK", and "Cancel" buttons.

At the bottom left, there is an "I-DEAS List" window showing the following text:

```

Selected:
"BLOCK_EXAMPLE:D00000000621822;2.Main"
PT
Replaying      : BLOCK_EXAMPLE:D00000000621822;2.Main
Feature suppression is ON
Total steps to perform = 1 (out of 5)
Step 1 of 1 : FilletRoundInfo9
The External Data Manager is starting up. Please wait...
The External Data Manager has connected.
    
```

At the bottom right, there is an "I-DEAS Status" window showing the following information:

```

Layer: 1      #Selected: 0
Color: Red    Disp Units: Dec. inch
Weight: Thin  Input Units: Inch
Font: Solid   Dim Std: Asme
View: 0       Drawing:
V Scale: 1.000000  Select Set:
Paper Size: A3  Time: 10:21 Pm
    
```

# “Smart” Title blocks

The screenshot displays the I-DEAS software interface. The main workspace shows a technical drawing of a cryomodule with four views: a top view, an isometric view, a front view, and a side view. The drawing is overlaid on a grid with dimensions 1-6 and A-D. A 'Smart' title block is positioned at the bottom of the drawing, containing a revision history table, technical specifications, and drawing metadata.

**REVISION HISTORY**  
 CAD MAINTAINED, CHANGES SHALL BE INCORPORATED BY THE DESIGN ACTIVITY.

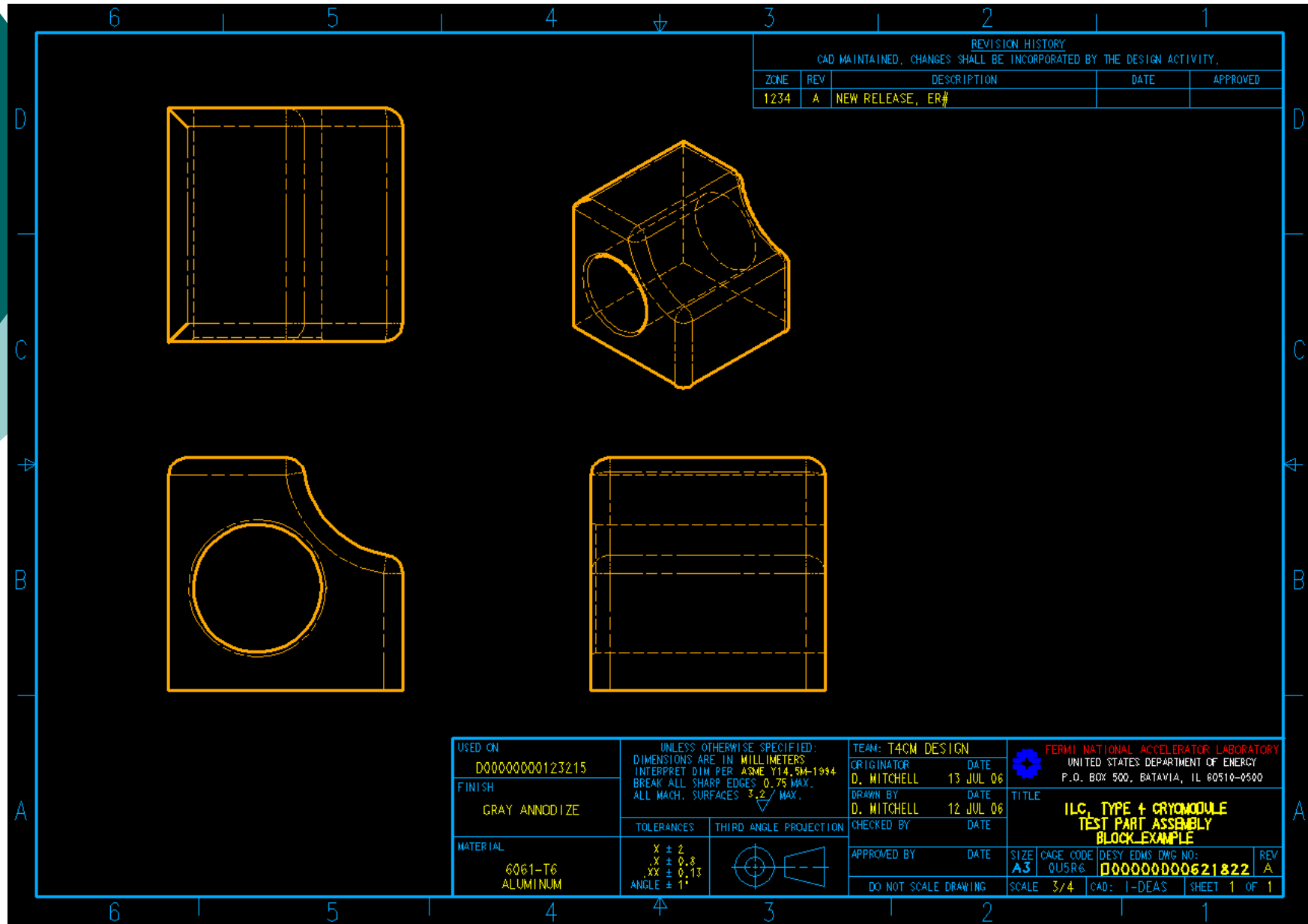
ZONE	REV	DESCRIPTION	DATE	APPROVED
A	NEW RELEASE, ER#			

**TECHNICAL SPECIFICATIONS:**  
 UNLESS OTHERWISE SPECIFIED:  
 DIMENSIONS ARE IN MILLIMETERS  
 FINISH: N/A  
 MATERIAL: N/A  
 TOLERANCES: X ± 2, Y ± 0.8, Z ± 0.13, ANGLE ± 1°  
 THIRD ANGLE PROJECTION  
 TEAM: T4CM DESIGN  
 FERMI NATIONAL ACCELERATOR LABORATORY  
 UNITED STATES DEPARTMENT OF ENERGY  
 P.O. BOX 500, BATAVIA, IL 60510-0500  
 TITLE: ILC, TYPE 4 CRYOMODULE  
 BLOCK\_EXAMPLE  
 SIZE: A3, CAD: I-DEAS, SHEET 1 OF 1

The right-hand side of the interface features a toolbar with various drawing tools and a 'Create Instance' dialog box. The dialog box contains the following fields:

- TITLE LINE 1: A1 ILC, TYPE 4 CRYOM
- TITLE LINE 2: A2
- TITLE LINE 3: A3 BLOCK\_EXAMPLE
- PART NUMBER: A4 D0000000621822
- DWG UNITS: A5 MILLIMETERS

At the bottom of the screen, there are three windows: 'I-DEAS List' showing error messages about workview changes, 'I-DEAS Status' showing drawing properties (Layer: 1(General), Color: Red, Weight: Thin, Font: Solid, View: 1-Main, V Scale: 1.000000, Paper Size: A3), and a small 'Become an EDMS member' window.



# Custom 2-D Tools

The screenshot displays the I-DEAS software interface for a 2D technical drawing. The main workspace shows a drawing of a mechanical part with four views: a front view (top left), a perspective view (top right), a side view (bottom left), and a back view (bottom right). The drawing is rendered in yellow lines on a black background.

**REVISION HISTORY**

ZONE	REV	DESCRIPTION	DATE	APPROVED
A		NEW RELEASE, ER#1234		

**NOTES (UNLESS OTHERWISE SPECIFIED):**

- X. FINISH:
- X. SEALING SURFACES MUST BE FREE OF SCRATCHES WITH NO RADIAL SCORING.
- X. PART TO BE FREE OF ALL SHARP EDGES, CORNERS AND BURRS. A MAXIMUM OF  $X_{mm} \times 45^\circ$  IS ALLOWED.
- X. FIXTURING HOLES, SLOTS AND EMBOSSES ARE PERMISSIBLE. LOCATION AND SIZE ARE VENDOR'S OPTION, SUBJECT TO ENGINEERING DEPARTMENT APPROVAL.
- X. ALL TAPED HOLES TO HAVE A  $90^\circ$  CSK  $X_{mm}$  TO  $X_{mm}$  LARGER THAN THE MAJOR DIAMETER. (TO REMOVE BURRS)
- X. ALL MACHINING FINISHED SURFACES TO BE  $Y$  MICRO-INCHES OR BETTER UNLESS OTHERWISE SPECIFIED.
- X. ALL CHAMFERS TO BE  $X_{mm} \times 45^\circ$  UNLESS OTHERWISE SPECIFIED.
- X. SURFACES DESIGNATED BY PHANTOM LINES TO BE HARDENED TO Rc 48-52, .5mm DEEP.
- X. ALL FILLET RADI) TO BE FREE FROM TOOL MARKS. INSPECT 100%

**PROPERTY TABLE**

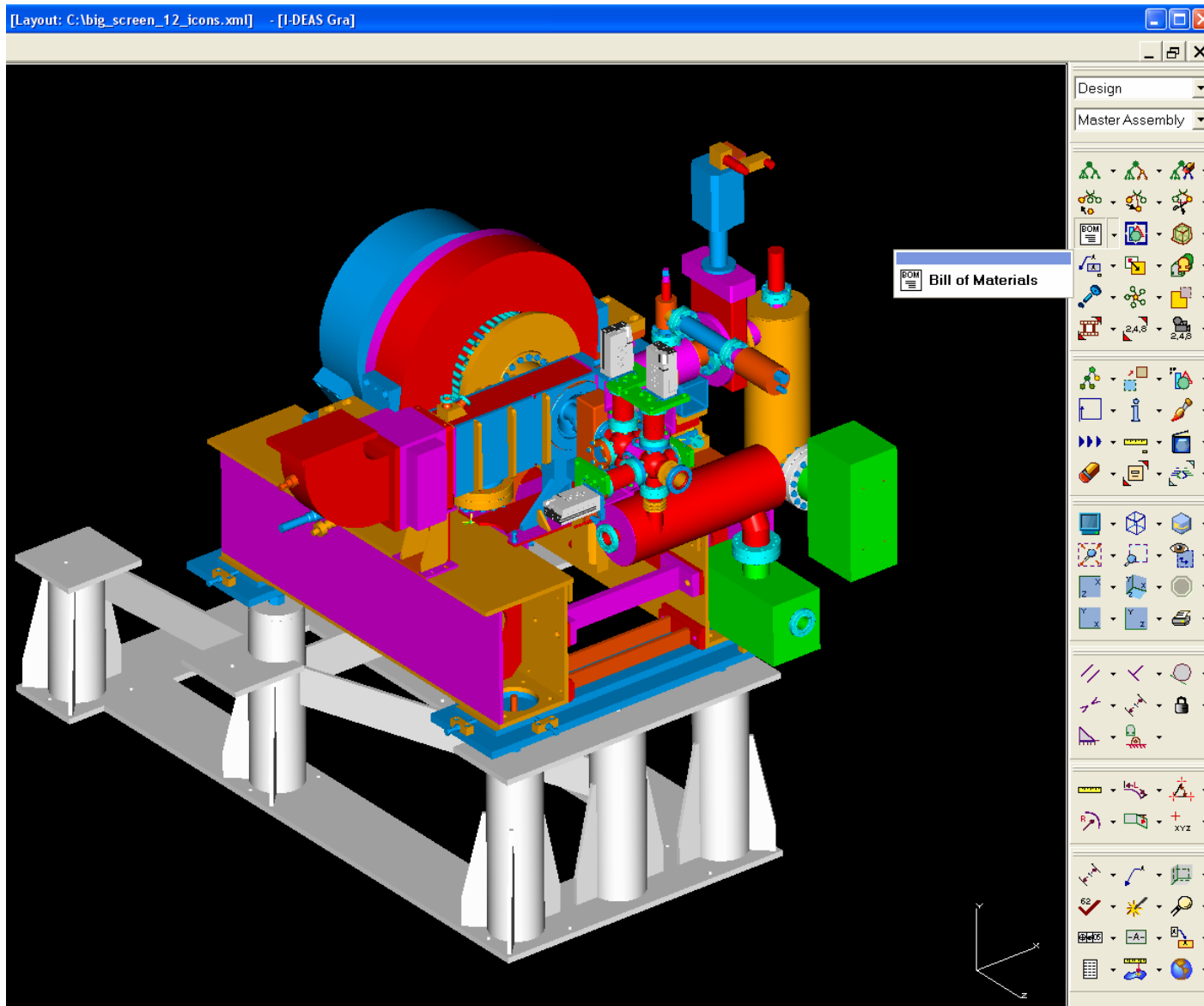
USED ON D00000000123215	UNLESS OTHERWISE SPECIFIED: DIMENSIONS ARE IN MILLIMETERS INTERPRET DIM PER ASME Y14.3M-1994 BREAK ALL SHARP EDGES 0.75 MAX. ALL MACH. SURFACES $\pm .2$ MAX.	TEAM: T4CM DESIGN	FERMI NATIONAL ACCELERATOR LABORATORY UNITED STATES DEPARTMENT OF ENERGY P.O. BOX 500, BATAVIA, IL 60510-0500
FINISH GRAY ANNOIDIZE	TOLERANCES	ORIGINATOR D. MITCHELL	TITLE ILC TYPE 4 CRYMODULE TEST PART ASSEMBLY BLOCK_EXAMPLE
MATERIAL 6061-T6 ALUMINUM	THIRD ANGLE PROJECTION	DATE 13 JUL 06	DESY EDMS DWG NO: 00000000621822
		DRAWN BY D. MITCHELL	REV A
		CHECKED BY	DO NOT SCALE DRAWING
		APPROVED BY	SCALE 3/4
			CAD: I-DEAS SHEET 1 OF 1

**Right Panel (I-DEAS Icons):** Contains various tool icons for design, drafting, and file operations. A red circle highlights the 'A SIZE', 'B SIZE', 'PLOT', and 'PDF' icons.

**Bottom Panels:**

- I-DEAS List:** Shows attribute values for the drawing, including TB\_CHKDATE, TB\_APPRBY, TB\_APPRDATE, DWG\_REV, and A.
- I-DEAS Status:** Displays drawing properties such as Layer (201/Notes), Color (Red), Weight (Thin), Font (Solid), View (1-Main), Y Scale (1.000000), Paper Size (A3), #Selected (0), Disp Units (Dec. mm), Input Units (Mm), Dim Std (Asme), Drawing (Block\_exam), Select Set, and Time (10:32 Pm).

# Creation of Assembly BOM's





# Import BOM into Excel

	A	B	C	D	E
1	Name	Item Number	Type	Material	QTY
2	gunsystem	D0000000095788	ASSEMBLY		1
3	komplettstuetze	D0000000095776	ASSEMBLY		1
4	stuetzen485lg	D0000000095738	ASSEMBLY		1
5	querstrebe_kurz_unten	D0000000095248	PART	GENERIC_ORTHOTROPIC_STEEL	1
6	stuetze455lg_3verst	D0000000095670	ASSEMBLY		2
7	versteifig	D0000000095282	PART	GENERIC_ISOTROPIC_STEEL	6
8	rohr133x5_455lg	D0000000095316	PART	GENERIC_ISOTROPIC_STEEL	2
9	stuetze455lg_2verst	D0000000095654	ASSEMBLY		1
10	rohr133x5_455lg	D0000000095316	PART	GENERIC_ISOTROPIC_STEEL	1
11	versteifig	D0000000095282	PART	GENERIC_ISOTROPIC_STEEL	2
12	querstrebe_kurz_oben	D0000000095314	PART	GENERIC_ORTHOTROPIC_STEEL	1
13	stuetzen360lang	D0000000095736	ASSEMBLY		1
14	querstrebe_lang	D0000000095312	PART	GENERIC_ORTHOTROPIC_STEEL	1
15	stuetze345lg	D0000000095666	ASSEMBLY		2
16	versteifig	D0000000095282	PART	GENERIC_ISOTROPIC_STEEL	6
17	rohr133x5_330lg	D0000000095310	PART	GENERIC_ISOTROPIC_STEEL	2
18	auflageplatte1	D0000000095308	PART	GENERIC_ISOTROPIC_STEEL	2
19	stuetze_345-485	D0000000095664	ASSEMBLY		2
20	versteifig	D0000000095282	PART	GENERIC_ISOTROPIC_STEEL	4
21	rohr133x5_455lg	D0000000095316	PART	GENERIC_ISOTROPIC_STEEL	2
22	auflegescheibe	D0000000095306	PART	GENERIC_ORTHOTROPIC_STEEL	2
23	auflageplatte2	D0000000095304	PART	GENERIC_ISOTROPIC_STEEL	2
24	verbindungsplatte	D0000000095302	PART	GENERIC_ORTHOTROPIC_STEEL	2
25	streben	D0000000095300	PART	GENERIC_ORTHOTROPIC_STEEL	1
26	solenoid_traeger	D0000000095766	ASSEMBLY		1
27	traeger_rechts	D0000000095720	ASSEMBLY		1
28	distanzstuecke	D0000000095244	PART	GENERIC_ORTHOTROPIC_STEEL	1
29	blech_III	D0000000095210	PART	GENERIC_ORTHOTROPIC_STEEL	1
30	blech_I	D0000000095176	PART	GENERIC_ORTHOTROPIC_STEEL	1
31	seitenblech_aussen	D0000000095178	PART	GENERIC_ORTHOTROPIC_STEEL	1
32	blech_II	D0000000095180	PART	GENERIC_ORTHOTROPIC_STEEL	1
33	seitenblech_innen	D0000000095182	PART	GENERIC_ORTHOTROPIC_STEEL	1
34	seitenblech_layout	D0000000095184	PART		1
35	bodenblech	D0000000095240	PART	GENERIC_ORTHOTROPIC_STEEL	1
36	versteifung	D0000000095236	PART	GENERIC_ORTHOTROPIC_STEEL	2
37	deckblech_rechts	D0000000095238	PART	GENERIC_ORTHOTROPIC_STEEL	1
38	traeger_links	D0000000095674	ASSEMBLY		1
39	bodenblech	D0000000095240	PART	GENERIC_ORTHOTROPIC_STEEL	1
40	seitenblech_layout	D0000000095184	PART		1
41	seitenblech_innen	D0000000095182	PART	GENERIC_ORTHOTROPIC_STEEL	1
42	blech_II	D0000000095180	PART	GENERIC_ORTHOTROPIC_STEEL	1
43	seitenblech_aussen	D0000000095178	PART	GENERIC_ORTHOTROPIC_STEEL	1
44	blech_I	D0000000095176	PART	GENERIC_ORTHOTROPIC_STEEL	1
45	blech_III	D0000000095210	PART	GENERIC_ORTHOTROPIC_STEEL	1
46	distanzstuecke	D0000000095244	PART	GENERIC_ORTHOTROPIC_STEEL	1
47	versteifung	D0000000095236	PART	GENERIC_ORTHOTROPIC_STEEL	2
48	deckblech_links	D0000000095242	PART	GENERIC_ORTHOTROPIC_STEEL	1
49	grundverbinder	D0000000095678	ASSEMBLY		2
50	platte1	D0000000095234	PART	GENERIC_ORTHOTROPIC_STEEL	2
51	platte2	D0000000095232	PART	GENERIC_ORTHOTROPIC_STEEL	4

After an additional ~20 minutes of formatting and running a PDF macro, you have a very nice "snapshot" of the current design status.

# Our hope: Bi-weekly, Published, Design status updates

Assembly / Part Name	Item #	Type	QTY	PDF File (Sht-1)	JT File (3-D)	Estimate per Item	Estimate full-QTY
3RD_HARMONIC_COMPLETE_ASSEMBLY	426066	ASSY	1		3-D FILE		\$0
CRYO_3RD-HARM_VESSEL_ASSEMBLY		ASSY	1		3-D FILE		\$0
CRYO_3RD-HARM_VESSEL_WELDMENT	439317	ASSY	1	<a href="#">PDF_files\439317.pdf</a>			\$0
RAIL_FLANGE_SLIDE	443051	PART	3				\$0
FLANGE_SLIDING		PART	1				\$0
FLANGE_CRYOSTAT_END	439240	PART	1	<a href="#">PDF_files\439240.pdf</a>			\$0
ASSY_COORDINATE_STICK	N/A	PART	1				\$0
FLANGE_ENDCAN_END		PART	1				\$0
PIPE_MAIN_COUPLER_PORT	N/A	PART	4				\$0
CRYOSTAT_SHELL	439262	PART	1	<a href="#">PDF_files\439262.pdf</a>			\$0
FLANGE_MAIN_COUPLER_PORT	439243	PART	4	<a href="#">PDF_files\439243.pdf</a>			\$0
PIPE_INSTRUMENTATION	N/A	PART	4				\$0
FLANGE_VESSEL_ELECTRONICS	439246	PART	4	<a href="#">PDF_files\439246.pdf</a>			\$0
PORT_FIXED_COLDMASS_SUPT	439251	PART	1	<a href="#">PDF_files\439251.pdf</a>			\$0
PORT_SLIDING_COLDMASS_SUPT	439252	PART	1	<a href="#">PDF_files\439252.pdf</a>			\$0
VESSEL_SUPT_WELDMENT_3RD_HARM	439254	ASSY	4	<a href="#">PDF_files\439254.pdf</a>			\$0
SUPPORT_BASE_3RD_HARM	N/A	PART	4				\$0
BOSS_WELDED_BOTTOM_3RD_HARM	N/A	PART	4				\$0
GUSSET_OUTRIGGER	439247	PART	4	<a href="#">PDF_files\439247.pdf</a>			\$0
PLATE_OUTRIGGER	439248	PART	2	<a href="#">PDF_files\439248.pdf</a>			\$0
PAD_BASE_SUPPORT	439241	PART	4	<a href="#">PDF_files\439241.pdf</a>			\$0
PICK_POINT_WELDMENT_3RD_HARM	439257	ASSY	4	<a href="#">PDF_files\439257.pdf</a>			\$0
MOUNT_ANGLE_TOP_3RD_HARM							
BOSS_WELDED_TOP_3RD_HARM							
PAD_WELD_UPPER_3RD_HARM							
BRACKET_WELDMENT_MC_RH							
PLATE_MC_MOUNT							
PLATE_MOUNT_SUPPORT							
PLATE_MOUNT_GUSSET							
BRACKET_WELDMENT_MC_LH							
PLATE_MC_MOUNT							
PLATE_MOUNT_GUSSET							
PLATE_MOUNT_SUPPORT							
BOSS_MOUNT_STABILIZER							
MC_BRACKET_SUPT_ASSY_RIGHT							
BRACKET_RIGHT_MC							

Assembly / Part Name	Item #	Type	QTY	PDF File (Sht-1)	JT File (3-D)	Estimate per Item	Estimate full-QTY
3RD_HARMONIC_COMPLETE_ASSEMBLY	426066	ASSY	1		3-D FILE		\$0
CRYO_3RD-HARM_VESSEL_ASSEMBLY		ASSY	1		3-D FILE		\$0
COLD_MASS_ASSEMBLY		ASSY	1				\$0
COLD_MASS_SUPPORT_ASSY_SLIDING	426545	ASSY	1	<a href="#">PDF_files\426545.pdf</a>			\$0
COLDMASS_SUPT_FIXED-WELDMENT	426536	ASSY	1	<a href="#">PDF_files\426536.pdf</a>			\$0
COLD-MASS-SUPPORT_COVER_WELDMENT	426552	ASSY	2	<a href="#">PDF_files\426552.pdf</a>			\$0
STAND-ASSEMBLY	N/A	ASSY	1		3-D FILE		\$0
HARDWARE_COMPLETE_ASSY	N/A	ASSY	1				\$0
MAIN_COUPLER_WARM_ASSY		ASSY	4				\$0

**BOM IS SHOWN COMPLETELY COLLAPSED.**

13 JUL 06

## Become a DESY EDMS member

---

- Send me your user's names and e-mail addresses. e.g.
  - - Fabrizio Raffaelli     [fabrizio.raffaelli@pi.infn.it](mailto:fabrizio.raffaelli@pi.infn.it)
  - - Andrea Basti            [andrea.basti@pi.infn.it](mailto:andrea.basti@pi.infn.it)
  - - Giovanni Martinelli   [giovanni.martinelli@pi.infn.it](mailto:giovanni.martinelli@pi.infn.it)
- I forward them to DESY.
- DESY sets up the accounts.
- I add your name to the design team.
- You work with DESY to setup your "team browser" (portal into EDMS). Lars Hagge, DESY
- You're in!