

# Energy calibration and luminosity spectrum using dimuons for precision EW at ILC

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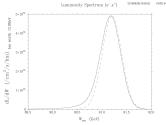
Key issue: systematic control for the absolute scale of center-of-mass energy (in collision...) and reconstructed mass at **all** center-of-mass energies.

The ILC has been designed with an emphasis on an **initial-stage Higgs factory** starting at  $\sqrt{s} = 250$  GeV and **expandable in energy** to run at higher energies for pair production of top quarks and Higgs bosons, and potentially to  $\geq 1$  TeV.

The unique feature of longitudinally polarized electron and positron beams and the higher energies open up many new measurement possibilities. These are very complementary to those feasible with  $e^+e^-$  circular colliders.

The ILC is designed primarily to explore the 200 - 1000 GeV energy frontier regime. This has been the focus in making the case for the project. It is also capable of running at the **Z** and **WW** threshold.

Need  $\sqrt{s}$  method(s) that works across all energies. High precision required for ultimate Z physics runs. Momentum-scale calibration (needed for  $\sqrt{s_p}$  method at all energies) also benefits from Z runs.



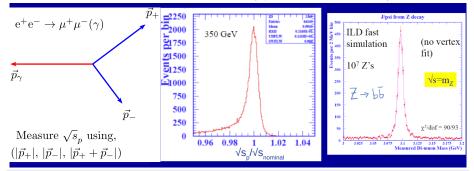
ILC Z running - Yokoya, Kubo, Okugi

#### Center-of-Mass Energy Measurement

Critical input for  $M_{\rm t}$ ,  $M_{\rm W}$ ,  $M_{\rm H}$ ,  $M_{\rm Z}$ ,  $M_{\rm X}$ ,  $\Gamma_{\rm Z}$  measurements

- Standard precision of  $\mathcal{O}(10^{-4})$  in  $\sqrt{s}$  for  $M_{\rm t}$  straightforward
- **②** Targeting precision of  $\mathcal{O}(10^{-5})$  in  $\sqrt{s}$  for  $M_{\mathrm{W}}$  given likely systematics
- For  $M_{\rm Z}$  helps to do even better. Now targeting of  $\mathcal{O}(10^{-6})$ .

Use dilepton **momenta** method, with  $\sqrt{s}_p \equiv E_+ + E_- + |\vec{p}_{+-}|$  as  $\sqrt{s}$  estimator. Tie detector *p*-scale to particle mass scales ( $J/\psi$  known to 1.9 ppm).



Measure  $<\sqrt{s}>$  and luminosity spectrum with same events. Expect statistical uncertainty of 1.0 ppm on *p*-scale per 1.2M  $J/\psi \rightarrow \mu^+\mu^-$  (4 × 10<sup>9</sup> hadronic Z's).

## Introduction to Center-of-Mass Energy Issues

- Proposed  $\sqrt{s_p}$  method uses only the momenta of leptons in dilepton events.
- Critical issue for  $\sqrt{s_p}$  method: calibrating the tracker momentum scale.
- Can use  $K^0_S$ ,  $\Lambda$ ,  $J/\psi \rightarrow \mu^+\mu^-$  (mass known to 1.9 ppm).

For more details see studies of  $\sqrt{s_p}$  from ECFA LC2013, and of momentum-scale from AWLC 2014. Recent K<sup>0</sup><sub>S</sub>,  $\Lambda$  studies at LCWS 2021 – much higher precision feasible ... few **ppm** (not limited by parent mass knowledge or  $J/\psi$  statistics).

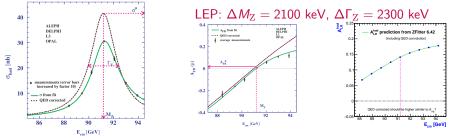
#### Today,

- Prospects for Z lineshape with a polarized scan including energy systematics.
- A more careful look at the  $\sqrt{s_p}$  method prospects with  $\mu^+\mu^-$ . Include crossing angle, full simulation and reconstruction with ILD, track error matrices, vertex fitting, and updated ILC  $\sqrt{s} = 250$  GeV beam spectrum
- Brief overview of the "new" concept in recent tracker momentum scale studies (LCWS2021 talk).
- Physics:  $M_Z$ ,  $\Gamma_Z$ . Beam knowledge: luminosity spectrum,  $dL/d\sqrt{s}$ , and colliding beam-energy/interaction-vertex correlations.

(Work still needed on incorporating visible ISR and FSR effects).

# Polarized Beams Z Scan for Z LineShape and Asymmetries

Essentially, perform LEP/SLC-style measurements in all channels but also with  $\sqrt{s}$  dependence of the polarized asymmetries,  $A_{\text{LR}}$  and  $A_{FB,LR}^{f}$ , in addition to  $A_{FB}$ . (Also polarized  $\nu \overline{\nu} \gamma$  scan.) Not constrained to LEP-style scan points.



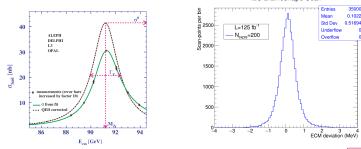
With 0.1 ab<sup>-1</sup> polarized scan around  $M_Z$ , find **statistical** uncertainties of 35 keV on  $M_Z$ , and 80 keV on  $\Gamma_Z$ , from LEP-style fit to  $(M_Z, \Gamma_Z, \sigma_{had}^0, R_e^0, R_\mu^0, R_\tau^0)$  using ZFITTER for QED convolution. (also investigating using model-independent S-matrix approach code).

Exploiting this fully needs in-depth study of  $\sqrt{s}$  calibration systematics ILC  ${\cal L}$  is sufficient for  $M_Z$ 

 $\Gamma_{\rm Z}$  systematic uncertainty depends on  $\Delta(\sqrt{s}_+ - \sqrt{s}_-)$ , so expect  $\Delta\Gamma_{\rm Z} < \Delta M_{\rm Z}$ 

# Polarized Beams Z Scan for Z LineShape Study: WIP I

# Initial line-shape study (all 4 channels). Use unpolarized cross-sections for now.



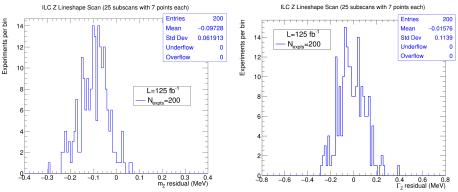
Uses  $\sigma_{stat}/\sqrt{s}$  (%) = 0.25/ $\sqrt{N_{\mu\mu}} \oplus 0.8/\sqrt{N_{\rm h}}$ 

- Scan has 7 nominal  $\sqrt{s}$  points, (peak, $\pm\Delta,\pm2\Delta\pm3\Delta)$  with  $\Delta=1.05$  GeV
- 25 scans of 5 fb<sup>-1</sup> per "experiment".  $7 \times 25 \times 4 = 700 \sigma_{tot}$  measurements.
- Assign luminosity per scan point in (2:1:2:1) ratio.  $(1 \text{ or } 0.5 \text{ fb}^{-1} \text{ each})$ .
- Do LEP-style fit to  $(M_Z, \Gamma_Z, \sigma_{had}^0, R_e^0, R_\mu^0, R_\tau^0)$  using ZFITTER
- Model center-of-mass energy systematics and int. lumi syst. of 0.064%.
- Each scan-point (175 per expt.) shifted from  $\sqrt{s_{\text{nominal}}}$  by a 100% **correlated** overall scale systematic (here +100 keV) and by stat. component driven by stat. uncertainty of  $\sqrt{s}$  measurement (typically 0.4 MeV).

# Polarized Beams Z Scan for Z LineShape Study: WIP II

Ensemble tests with 200 experiments.

Currently, fit the 700 measured cross-sections (actually occuring at shifted  $\sqrt{s}$ ) using assumed nominal  $\sqrt{s}$ . Ensemble mean  $\chi^2$  of 790 for 693 dof.



• As expected  $M_{\rm Z}$  biased down by assumed scale error (here +100 keV) with stat. error of 50–60 keV.

- $\bullet$  As expected  $\Gamma_{\rm Z}$  bias small with stat. dominated error of 100–120 keV.
- Such an experiment has 1.9B hadronic Zs.

## From Beams to Collision Conditions

For physics, we want to know the initial conditions of the interacting  $e^-$  and  $e^+$ . Upstream diagnostics are useful - but collision measurements are **vital**. This encompasses the (E, x, y, z, x', y') distributions of each beam before collision and the collision distribution of (E, x',y') as affected by the beam-beam interaction and the ( $x_{PV}, y_{PV}, z_{PV}$ ) of the collision. The luminosity per bunch crossing is (Yokoya-Chen).

$$L = 2N^2 \int dx \, dy \, ds \, dt \, n_1(x, y, z_1, t) \, n_2(x, y, z_2, t) \qquad (s = z_1 + t = -z_2 - t),$$

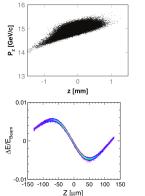
For no disruption, one has the normal geometric luminosity of

$$L_{\rm geom} = \frac{N^2}{4\pi\sigma_x\sigma_y}$$

Beam-beam effects in linear colliders lead to disruption (bending/focusing of the particles in the field of the opposing bunch) **increasing** the **luminosity**. And the probabilistic emission of beamstrahlung – **reduces** the colliding particle **energies**. We are particularly interested in the distribution of the luminosity referred to as the **luminosity spectrum** where the main variables are  $(E_1, E_2)$ . I will also argue that  $z_{PV}$  is of some importance (and experimentally accessible).

### Linear Collider Upstream Issues/Diagnostics

- Planned precision energy spectrometer.
- One important issue is understanding the E-z distribution of the beams presented to the interaction point.
- Correlations after the bunch compressors (see top right) should be well measured. Compensatable in the linac.
- Wakefield effects can distort the E-z distribution. Needs more study/input. Not expected to be as severe for ILC as CLIC (bottom right), - note head of beam is on left.



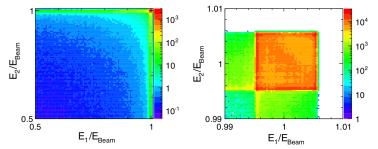
ILC after BC

CLIC BDS 3 TeV

Current simulations assume uncorrelated Gaussian beams.

## Luminosity Spectrum

There are a number of studies of the luminosity spectrum, incl. (Frary, Miller), (Moenig), (Sailer) and (Poss, Sailer). Use Bhabhas with  $\theta > 7^{\circ}$ . State of the published art is Poss and Sailer study for CLIC 3 TeV.



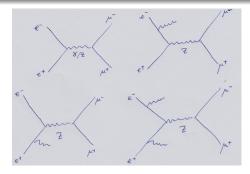
$$\begin{split} \mathscr{L}(x_1, x_2) &= p_{\text{Peak}} \delta(1 - x_1) \otimes \text{BES}(x_1; [p]_{\text{Peak}}^1) \\ \delta(1 - x_2) \otimes \text{BES}(x_2; [p]_{\text{Peak}}^2) \\ &+ p_{\text{Arm1}} \delta(1 - x_1) \otimes \text{BES}(x_1; [p]_{\text{Arm1}}^1) \\ &\text{BB}(x_2; [p]_{\text{Arm1}}^2, \beta_{\text{Limit}}^{\text{Arm}}) \\ &+ p_{\text{Arm2}} \text{BB}(x_1; [p]_{\text{Arm2}}^1, \beta_{\text{Limit}}^{\text{Arm}}) \\ \delta(1 - x_2) \otimes \text{BES}(x_2; [p]_{\text{Arm2}}^2) \\ &+ p_{\text{Body}} \text{BG}(x_1; [p]_{\text{abdy}}^1, \beta_{\text{Limit}}^{\text{Body}}) \\ &\text{BG}(x_2; [p]_{\text{Body}}^2, \beta_{\text{Limit}}^{\text{Body}}), \end{split}$$

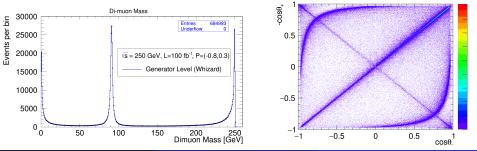
Parametrize the lumi spectrum resulting from beam-beam simulations (Guinea-PIG) and incorporate in measurement using ( $E_1$ ,  $E_2$ ,  $\theta_{acol}$ ). Currently working on related parametrization approach for ILC using reweighting fits.

#### Dimuons

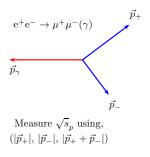
Three main kinematic regimes.

- Low mass,  $m_{\mu\mu} < 50$  GeV
- Medium mass, 50 < m<sub>µµ</sub> < 150 GeV</li>
- High mass,  $m_{\mu\mu} > 150$  GeV
  - Back-to-back events in the full energy peak.
  - Significant radiative return (ISR) to the Z and to low mass.





# $\sqrt{s}_p$ Method in a Nutshell



Assuming,

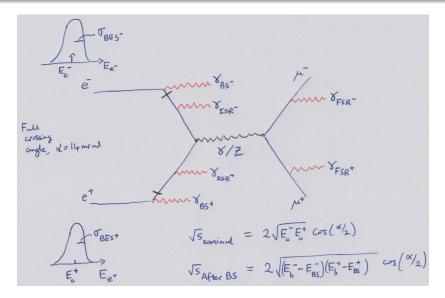
- $\bullet$  Equal beam energies,  $\textit{E}_{\rm b}$
- The lab is the CM frame,  $(\sqrt{s} = 2 E_{\rm b}, \sum \vec{p_i} = 0)$
- The system recoiling against the dimuon is massless

$$\sqrt{s} = \sqrt{s}_p \equiv E_+ + E_- + |\vec{p}_+ + \vec{p}_-|$$

$$\sqrt{s}_{p} = \sqrt{p_{+}^{2} + m_{\mu}^{2}} + \sqrt{p_{-}^{2} + m_{\mu}^{2}} + |\vec{p}_{+} + \vec{p}_{-}|$$

#### An estimate of $\sqrt{s}$ using only the (precisely measurable) muon momenta

#### More Realism



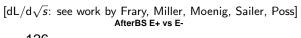
#### See backup for more detailed explanations

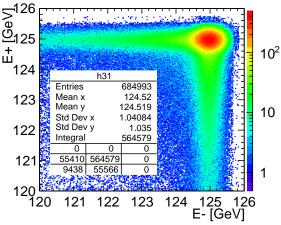
**IDT-WG3-Phys Open Meeting** 

#### What do we really want to measure?

Ideally, the 2-d distribution of the absolute beam energies after beamstrahlung. From this we would know the distribution of both  $\sqrt{s}$  and the initial state momentum vector (especially the z component).

Now let's look at the related 1-d distributions  $(E_+, E_-, \sqrt{s}, p_z)$ with empirical fits.

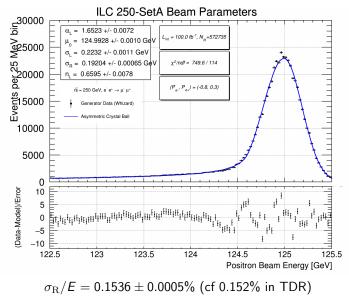




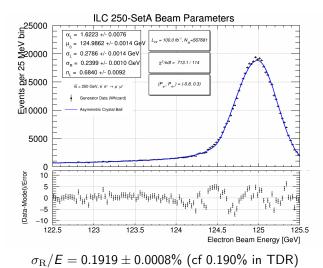
Whizard 250 GeV SetA  $e^+e^- \rightarrow \mu^+\mu^-(\gamma)$  events

## Positron Beam Energy (After Beamstrahlung)

Fits use asymmetric Crystal Ball with 5 parameters (details in backup)



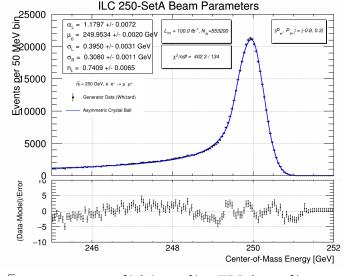
## Electron Beam Energy (After Beamstrahlung)



Note an undulator bypass could reduce this spread when one  $e^-$  cycle is used purely for  $e^+$  production.

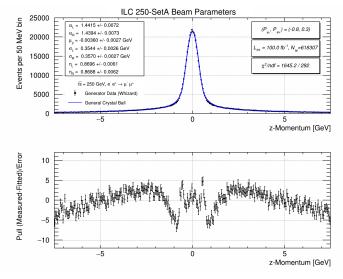
Graham W. Wilson (University of Kansas)

## Center-of-Mass Energy (After Beamstrahlung)



 $\sigma_{
m R}/\sqrt{s} = 0.1232 \pm 0.0004\%$  (cf 0.122% in TDR (  $0.190\% \oplus 0.152\%)/2$ )

# z-Momentum of e<sup>+</sup>e<sup>-</sup> system (After Beamstrahlung)



 $\sigma/\sqrt{s} = 0.1416 \pm 0.0007\%$  (cf 0.122% from beam energy spread alone)

## Initial State Kinematics with Crossing Angle

Define the two beam energies (after beamstrahlung) as  $E_{\rm b}^-$  and  $E_{\rm b}^+$  for the  ${\rm e^-}$  and  ${\rm e^+}$  beam respectively.

Initial-state energy-momentum 4-vector (neglecting  $m_{\rm e}$ )

$$E = E_{\rm b}^- + E_{\rm b}^+$$

$$p_{\rm x} = (E_{\rm b}^- + E_{\rm b}^+)\sin(\alpha/2)$$

$$p_{\rm y} = 0$$

$$p_{\rm z} = (E_{\rm b}^- - E_{\rm b}^+)\cos(\alpha/2)$$

The corresponding center-of-mass energy is

$$\sqrt{s} = 2\sqrt{E_{\mathrm{b}}^{-}E_{\mathrm{b}}^{+}}\cos\left(lpha/2
ight)$$

Hence if  $\alpha$  (crossing-angle) is known, evaluation of the center-of-mass energy of this collision amounts to measuring the two beam energies. Introducing,

$$E_{
m ave} \equiv rac{E_{
m b}^- + E_{
m b}^+}{2} \ , \overline{\Delta E_{
m b}} \equiv rac{E_{
m b}^- - E_{
m b}^+}{2}$$

then with this notation,

$$\sqrt{s}=2\sqrt{E_{
m ave}^2-(\overline{\Delta E_{
m b}})^2}\cos{(lpha/2)}$$

## Final State Kinematics and Equating to Initial State

Let's look at the final state of the  $e^+e^- \rightarrow \mu^+\mu^-(\gamma)$  process. Denote the  $\mu^+$  and  $\mu^-$  as particles 1, 2, and the rest-of-the event (RoE) as system 3. So the final-state system 4-vector is

$$(E_1 + E_2 + E_3, \vec{p_1} + \vec{p_2} + \vec{p_3})$$

Then applying  $(E, \vec{p})$  conservation and assuming  $m_3 = 0$  we obtain,

$$(E_1 + E_2 + E_3) = E_1 + E_2 + p_3 = 2 E_{ave}$$
(1)

$$\vec{p_1} + \vec{p_2} + \vec{p_3} = (2 \ E_{\text{ave}} \sin(\alpha/2), 0, 2 \ \overline{\Delta E_{\text{b}}} \cos(\alpha/2)) \equiv \vec{p_{\text{initial}}}$$
(2)

In general the RoE may not be fully detected and needs to be inferred using  $(E, \vec{p})$  conservation. We have 4 equations and 5 unknowns, namely the 3 components of the RoE momentum  $(\vec{p}_3)$  and both  $E_{ave}$  and  $\overline{\Delta E_b}$ .

One approach is to solve for  $E_{\text{ave}}$  with assumptions on  $\overline{\Delta E_{\text{b}}}$ . Specifically we then focus on using the simplifying assumption that  $\overline{\Delta E_{\text{b}}} = 0$ . Note this is often a poor assumption event-by-event for the  $p_z$  conservation component.

## The Averaged Beam Energy Quadratic

The outlined approach results in a quadratic equation in  $E_{\text{ave}}$ ,  $(AE_{\text{ave}}^2 + BE_{\text{ave}} + C = 0)$ , with coefficients of

 $\begin{aligned} A &= \cos^2(\alpha/2) \\ B &= -E_{12} + p_{12}^x \sin(\alpha/2) \\ C &= (M_{12}^2)/4 + p_{12}^z \overline{\Delta E_{\rm b}} \cos(\alpha/2) - \overline{\Delta E_{\rm b}}^2 \cos^2(\alpha/2) \end{aligned}$ 

Based on this, there are three particular cases of interest to solve for  $E_{\text{ave}}$ .

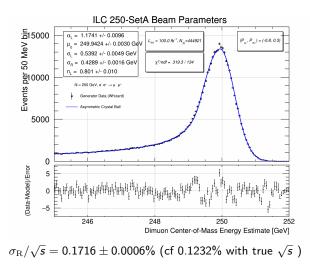
- **(**) Zero crossing angle,  $\alpha = 0$ , and zero beam energy difference.
- 2 Crossing angle and zero beam energy difference.
- Crossing angle and non-zero beam energy difference.

The original formula,

$$\sqrt{s} = E_1 + E_2 + |\vec{p}_{12}|$$

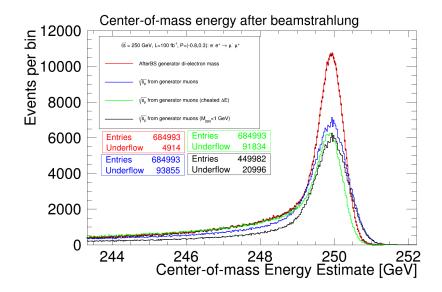
arises trivially in the first case. In the rest of this talk I will use the  $\sqrt{s}$  estimate from the largest positive solution of the second case as what I now mean by  $\sqrt{s_{\rho}}$ . Obviously it is also a purely muon momentum dependent quantity.

# Dimuon Estimate of Center-of-Mass Energy (After BS)



- This is the generator-level  $\sqrt{s_p}$  calculated from the 2 muons
- Why so broad? Why fewer events?
- Likely because some events violate the assumptions that  $\overline{\Delta E_{\rm b}} = 0$  and  $m_3 = 0$
- The former is no surprise given the *p<sub>z</sub>* distribution
- The latter can be associated with events with 2 or more non-collinear ISR/FSR photons

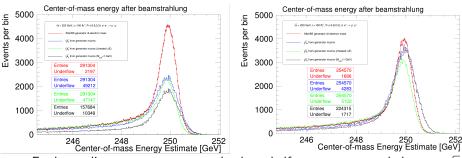
# Comparisons (After BS)



# What's Going On?

 $50 < m_{\mu\mu}^{
m gen} < 150~{
m GeV}$ 

 $m_{\mu\mu}^{
m gen} > 150\,\,{
m GeV}$ 



- For lower dimuon mass events, only about half are reconstructed close to  $\sqrt{s}$
- Most higher dimuon mass events reconstructed close to the original  $\sqrt{s}$

#### Conclusion

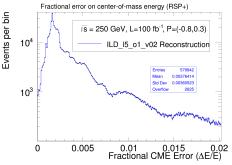
Lower dimuon mass events are more likely to violate the assumptions.

## Event Selection Requirements

Currently rather simple.

Use latest full ILD simulation/reconstruction at 250 GeV.

- Require exactly two identified muons
- Opposite sign pair
- Require uncertainty on estimated  $\sqrt{s}_p$  of the event of less than 0.8% based on propagating track-based error matrices
- Categorize reconstruction quality as gold (<0.15%), silver ([0.15, 0.30]%), bronze ([0.30, 0.80]%)
- $\bullet\,$  Require the two muons pass a vertex fit with p-value >1 %



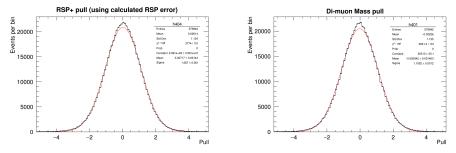
Selection efficiencies for (80%/30%) beam polarizations:

- $\varepsilon_{-+} = 69.77 \pm 0.06$  %
- $\varepsilon_{+-} = 67.35 \pm 0.06$  %
- $\varepsilon_{--}=69.47\pm0.05$  %
- $\varepsilon_{++}=67.72\pm0.06$  %

Backgrounds not yet studied in detail,  $(\tau^+\tau^- \text{ is small:0.15\%})$ , of no import for the  $\sqrt{s}$  peak region).

## **Dimuon Pull Distributions**

- Pull  $\equiv$  (meas true)/error.
- Track-based estimates of the errors on both the  $\sqrt{s_p}$  quantity (left) and the di-muon mass (right) agree well with the modeled uncertainties.



- In both cases the fitted rms over this range is about 10% larger than ideal. Central range well described. Suspect tails should be non-Gaussian given the non-Gaussian tails of multiple scattering.
- In practice rather encouraging.

#### Vertex Fit: Exploit ILC nanobeams

With well modeled track errors, and given that the 2 muons should originate from a common vertex consistent with the interaction point, we can perform:

- Vertex Fit: Constrain the two tracks to a common point in 3-d
- Beam-spot Constrained Vertex Fit

The ILC beam-spot size (no pinch) is  $(\sigma_x, \sigma_y) = (515, 7.7)$  nm,  $\sigma_z = 0.202$  mm

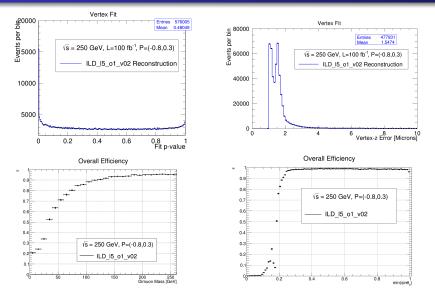
- Vertex fit (see AWLC2014 talk) implemented using the fully simulated and reconstructed data
- Also have explored beam-spot constraints

What good is this?

- Residual background rejection (eg.  $\tau^+\tau^-$  reduced by factor of 20)
- Additional handle for rejecting or deweighting mis-measured events
- Some modest improvement in precision of di-muon kinematic quantities
- $\bullet$  Also useful for  ${\rm H} \to \mu^+\mu^-$  and for ZH recoil
- Interaction point measurement ( $O(1\mu m)$  resolution per event) can be used to correlate with  $(E_-, E_+)$  for understanding beamstrahlung effects

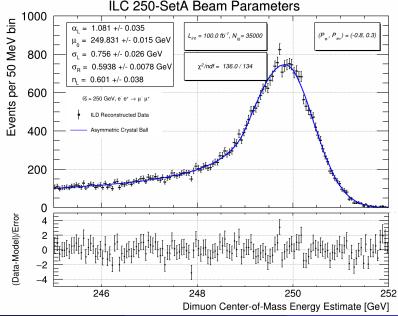
Note: simulated data does not currently simulate the transverse beam-spot ellipse

## Event Selection Aspects: Vertex Fit and Overall Efficiency

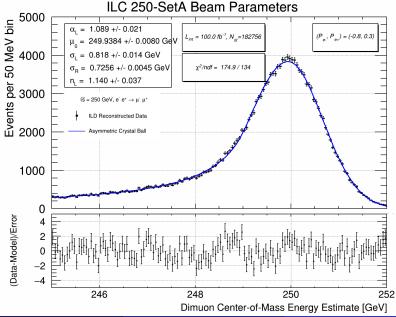


#### Efficiency rather mass dependent. Mostly due to geometrical acceptance.

## Gold Quality Dimuon PFOs (After BS)



## Silver Quality Dimuon PFOs (After BS)



## Bronze Quality Dimuon PFOs (After BS)

ILC 250-SetA Beam Parameters Events per 50 MeV bin 0.882 +/- 0.052 α. L<sub>int</sub> = 100.0 fb<sup>-1</sup>, N<sub>w</sub>= 94805  $(P_{e^{-}}, P_{e^{+}}) = (-0.8, 0.3)$ 249.832 +/- 0.028 GeV 2000  $\sigma_1 = 1.476 + -0.058 \text{ GeV}$  $\sigma_{\rm B} = 1.245 + -0.021 \, \text{GeV}$  $\chi^2/ndf = 124.2 / 134$  $n_1 = 1.94 + -0.28$ 1500  $\sqrt{s} = 250 \text{ GeV}, e^{-}e^{+} \rightarrow \mu^{-}\mu^{+}$ ILD Reconstructed Data 1000 Asymmetric Crystal Ball 500 0 (Data-Model)/Error 4 2 0 -2 246 250 252 248 Dimuon Center-of-Mass Energy Estimate [GeV]

# Strategy for Absolute $\sqrt{s}$ and Estimate of Precision

#### **Prior Estimation Method**

• Guesstimate how well the peak position of the Gaussian can be measured using the observed  $\sqrt{s_p}$  distributions in bins of fractional error

#### **Current Thinking**

- The **luminosity spectrum** and **absolute center-of-mass energy** are the same problem or at least very related. How well one can determine the absolute scale depends on knowledge of the shape (input also from Bhabhas).
- Beam energy spread should be well constrained by spectrometer data
- Likely need either a convolution fit (CF) or a reweighting fit
- Working on parametrizing the underlying  $(E_-, E_+)$  distribution, with plan to model quantities related to  $\sqrt{s}$  and  $p_z$  after convolving with detector resolution (and ISR, FSR and cross-section effects)

#### **Current Estimation Method**

- Follow a similar approach to before, but using estimates of the statistical error on  $\mu_0$  for 5-parameter Crystal Ball fits to fully simulated data with the 4 shape parameters fixed to their best fit values. Fits are done in the various resolution categories (example gold, silver, bronze fits in backup slides).
- These estimates follow on the next slide

Statistical uncertainties in ppm on $\sqrt{s}$ for $\mu^+\mu^-$ channel	Statistical	uncertainties	in	ppm	on		s	for	$\mu^+$	$\mu^{-}$	channel	
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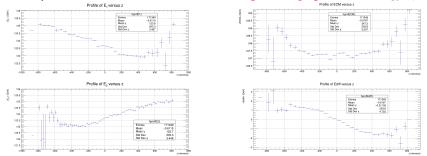
$L_{\rm int}$ [ab <sup>-1</sup> ]	Poln [%]	Gold	Silver	Bronze	G+S+B
0.9	-80, +30	6.5	3.1	8.5	2.7
0.9	+80, -30	7.7	3.4	9.6	3.0
0.1	-80, -30	26	12.1	33	10.4
0.1	+80, +30	29	13.0	41	11.4
2.0	-	4.8	2.2	6.2	1.9

Fractional errors on  $\mu_0$  parameter (mode of peak) when fitting with 5-parameter Crystal Ball function with all 4 shape parameters fixed to their best-fit values.

Also the  $e^+e^-$  channel should be used. The additional benefit of the much larger statistics from more forward Bhabhas is offset by the poorer track momentum resolution at forward angles.

#### Can the vertex info be used to decode beamstrahlung?

Pinch effect, disruption, and beamstrahlung. (x, y, z, x', y'). Dependence of the means of the  $e^-$  and  $e^+$  beam energies  $(E_1, E_2)$ ,  $\sqrt{s}$ ,  $(E_1 - E_2)$  on the *z* of the interaction. Used guinea-pig++ incl. energy spread.



As we saw, z can be measured with a few  $\mu$ m resolution. Luminous region has  $\sigma_z$ =200  $\mu$ m. Indeed the energy distributions of each beam depend on z (related to traversal of the opposing bunch). Statistically may also measure x vs z.

**Obvious scope for more refined analysis of dL/d** $\sqrt{s}$  and  $\sqrt{s}$ . Envisage reconstructing  $f(x_1, x_2, z)$ . Useful also for accelerator diagnostics? NB: physics generators currently only simulate  $f(x_1, x_2)$ .

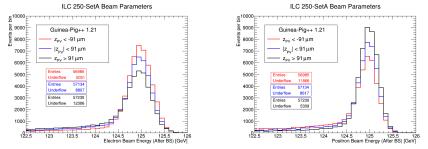
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# Beamstrahlung / z-Vertex Effects Explained

Divide interactions in 3 equi-probability parts according to  $z_{PV}$ . Preferentially

- **(**  $e^+e^-$  collisions occuring more on the initial  $e^-$  side (z < 0)
- 2  $e^+e^-$  collisions mostly central
- **③**  $e^+e^-$  collisions preferentially on the initial  $e^+$  side (z > 0)



The beamstrahlung tail grows and the peak shrinks for  $e^-$  as z increases, and, for  $e^+$  as z decreases. In both cases, the largest beamstrahlung tail occurs when the interacting  $e^-$  or  $e^+$  has on average traversed more of the opposing bunch.

Thus both  $\sqrt{s}$  and  $p_z = E_- - E_+$  distributions depend on z. Likely needs to be taken into account for  $\sqrt{s}$ ,  $dL/d\sqrt{s}$ , Higgs recoil, kinematic fits ...

#### New approach to tracker momentum scale

See LCWS2021 talk for details. Use Armenteros-Podolanski kinematic construction for 2-body decays (AP).

- Explore AP method using mainly  $K_S^0 \to \pi^+\pi^-$ ,  $\Lambda \to p\pi^-$  (inspired by Rodríguez et al.). Much higher statistics than  $J/\psi$  alone.
- **(2)** If proven realistic, **enables precision Z program** (polarized lineshape scan)

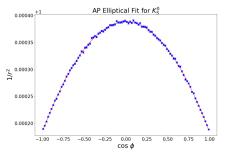
• Bonus: potential for large improvement in parent and child particle masses For a "V-decay",  $M^0 \rightarrow m_1^+ m_2^-$ , decompose the child particle lab momenta into components transverse and parallel to the parent momentum. The distribution of (child  $p_T$ ,  $\alpha \equiv \frac{p_L^+ - p_L^-}{p_L^+ + p_L^-}$ ) is a semi-ellipse with parameters relating the CM decay angle,  $\theta^*$ ,  $\beta$ , and the masses,  $(M, m_1, m_2)$ , that determine,  $p^*$ .

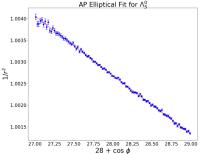
By obtaining sensitivity to both the parent and child masses, and positing improving ourselves the measurements of more ubiquitous parents ( $\rm K_S^0$  and  $\Lambda$ ), can obtain high sensitivity to the momentum scale

Proving the feasibility of sub-10 ppm momentum-scale uncertainty needs much work: typical existing experiments are at best at the 100 ppm level

#### Tracker momentum scale sensitivity estimate

Used sample of 250M hadronic Z's at  $\sqrt{s}=91.2$  GeV. Fit  $\rm K^0_S,\Lambda,\overline{\Lambda}$  in various momentum bins.





- Image: 0.48 ppm
- 2 m<sub>Λ</sub>: 0.072 ppm

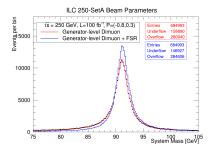
m<sub>π</sub>: 0.46 ppm

Image: S<sub>p</sub>: 0.57 ppm

- Fit fixes proton mass
- Factors of (54, 75, 3) improvement over PDG for  $(K^0_S, \Lambda/\overline{\Lambda}, \pi^{\pm})$
- Momentum-scale to 2.5 ppm stat. per 10M hadronic Z, ILC Z run has 400 such samples.

# Measuring $M_{\rm Z}$ using $m_{\mu^+\mu^-}$ with high energy running

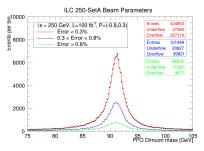
Look at  $\sqrt{s} = 250$  GeV running with latest beam parameters and full simulation



Adding in FSR photon(s) reduces the peak width to be consistent with  $\Gamma_{\rm Z}.$  Improves statistical sensitivity on mode by 10–20%.

Main systematics:

- momentum-scale
- FSR modeling/treatment
- **③** Electron *p*-scale in the  $e^+e^-$  channel

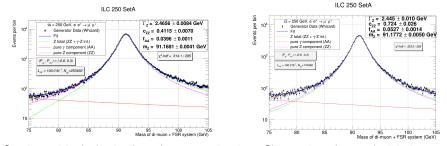


 $m_{\mu^+\mu^-}$  resolution is much less than  $\Gamma_Z$ . Sensitivity estimates from prior study (slide n+2) with smeared MC will be reasonable.

#### Also direct measurement of $\Gamma_{\rm Z}$

#### Radiative return to the Z for $M_{\rm Z}$ and $\Gamma_{\rm Z}$

#### Expected stat. precision on $M_Z$ and $\Gamma_Z$ is driven by the no. of events and $\Gamma_Z$ .



Semi-empirical physics-based parametrization. Shape given by a relativistic Breit-Wigner with additional shape contributions from pure photon-exchange and  $\gamma - Z$  interference using Born-level  $\sigma(e^+e^- \rightarrow \mu^+\mu^-)$  at ISR reduced  $\sqrt{s'}$ . Fits generator-level distribution (after BS and ISR) surprisingly well.

Using similar fits to gen.-level distributions (but for dimuon events passing event selection criteria): uncertainty of 1.0 MeV on  $M_Z$  and 2.2 MeV on  $\Gamma_Z$  for 2 ab<sup>-1</sup> at  $\sqrt{s} = 250$  GeV (just  $\mu^+\mu^-$  channel)

# Measuring $M_{\rm Z}$ from $m_{\mu^+\mu^-}$

Revisited old study of  $\sqrt{s_p}$  at  $\sqrt{s} = 250$ , 350, 500, 1000 GeV. Used smeared MC. Fitted  $m_{\mu^+\mu^-} \in [75, 105]$  GeV with sum of two Voigtians. Statistical uncertainties on the peak parameter,  $M_Z$ , scaled to full ILC program using simulations with TDR beam parameters

Statis	tatistical uncertainties for $\mu^+\mu^-$ channel									
	$\sqrt{s}$ [GeV]	$L_{\rm int}$ [ab <sup>-1</sup> ]	Poln [%]	Sharing [%]	$\Delta M_{ m Z}$ [MeV]					
	250	2.0	80/30	(45,45,5,5)	1.20					
	350	0.2	80/30	(67.5,22.5,5,5)	5.99					
	500	4.0	80/30	(40, 40, 10, 10)	2.55					
	1000	8.0	80/20	(40,40,10,10)	5.75					
	All	14.2	_	_	1.05					

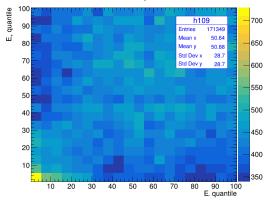
- Current PDG uncertainty on  $M_{\rm Z}$  is 2.1 MeV
- FSR makes effective Breit-Wigner width larger and shifts the peak
- Treatment of FSR and especially inclusion of  $\rm e^+e^-$  channel should decrease stat. uncertainty to 0.7 MeV. Similarly  $\Gamma_Z$  to 1.5 MeV.
- Sensitivity dominated by  $\sqrt{s}=250~{\rm GeV}$  running
- Main systematic tracker *p*-scale. Target at most 2.5 ppm in this context.

#### Parametrizing the Luminosity Spectrum

CIRCE1 by Thorsten Ohl was a simple parametrization of the luminosity spectrum. Essentially 3-parameters:  $p_{\rm peak}$  and the two parameters of a Beta distribution and the assumption of beam 1 being independent from beam 2.

Beta(y; 
$$\alpha, \beta$$
) ~  $y^{\alpha-1}(1-y)^{\beta-1}$ 

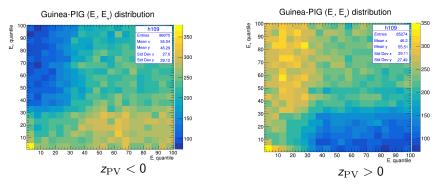
where y is the fractional energy loss. Guinea-PIG ( $E_{-}, E_{+}$ ) distribution



If independent, and the 1-d quantiles have equal probability (design here is 1%) each 2-d cell should have 0.25% of the entries. Motivation for "CoPa" type parametrization (see Andre Sailer thesis).

#### Correlation with z of the interaction

For symmetric configurations, find that the distributions after BES and beamstrahlung can be reasonably modeled with a 10-parameter function.



In order to accommodate these obvious asymmetries associated with  $z_{\rm PV}$ , have adopted a 15-parameter relatively parsimonious fit for this.

### New 15-parameter model including BES

- Use four region probabilities: peak, arm1, arm2, body (slide 10). (4 1 = 3)
- Each BS component has its own 2-parameter beta distribution. (4  $\times$  2 = 8)

• Model BES with a Gaussian for each beam,  $z_i \sim {\sf Ga}(\mu_i,\sigma_i)$ . (2 imes 2 = 4)

- Model BS as a Beta distribution,  $y_i \sim 1$  Beta( $\mu$ , rms). The convolved,  $x_i = y_i z_i$  where  $x_i = E_i / E_{\text{nom}}$ . Use ( $\mu$ , rms) as fit parameters (not  $\alpha, \beta$ ).
- The 4 region probabilities correspond to (BES, BES), (BES+BS, BES), (BES, BES+BS), and (BES+BS, BES+BS).
- dmu1, dmu2 are in units of 0.001.
- $\bullet\,$  arm1 defined as BS for beam 1.  $e^-$  loses less energy than  $e^+$  here.
- Find good reweighting fits using 10k quantiled cells to 171k events.

NAME	VALUE	ERROR
ppeak	0.18163	0.16265E-01
pbody	0.21808	0.12701E-05
parm1	0.22421	0.14074E-01
meanb1	0.25342E-01	0.42865E-03
rmsb1	0.39322E-01	0.52909E-03
meana1	0.11508E-01	0.73532E-03
rmsal	0.26036E-01	0.80829E-03
meanb2	0.28197F-01	0.45942E-03
rmsb2	0.39870E-01	0.51985E-03
meana2	0.19601E-01	0.51195E-03
rmsa2	0.32457E-01	0.39896E-03
dmu1	-0.25977E-01	0.95168E-02
s1	0.19010E-02	0.67902E-05
dmu2	-0.18797E-01	0.11780E-01
s2	0.15164E-02	0.72661E-05

ILC250  $z_{\rm PV} < 0$ 

Would be great to have BES and BS in more MC generators. Also need reliable and appropriately configured beam-beam simulations (Guinea-PIG, CAIN).

# **Concluding Remarks**

#### Progress

- New high precision method for momentum-scale using especially  $\rm K^0_S$  and A. Promises 2.5 ppm stat. uncertainty per 10M hadronic Z decays.
- More detailed investigation of dimuons for  $\sqrt{s}$  and  ${\rm dL}/{\rm d}\sqrt{s}$  reconstruction
- Measurement of  $M_{\rm Z}$  using dimuon mass for  $\sqrt{s}\gg M_{\rm Z}$  to 1.0 MeV dominated by  $\sqrt{s}=250~{\rm GeV}$  data
- $\bullet$  Prospects for ILC precision polarized Z lineshape scan.  $\Gamma_{\rm Z}$  to 0.1 MeV.
- Beamstrahlung energy/vertexing correlations look very promising
- New contributions to lumi. spectrum modeling

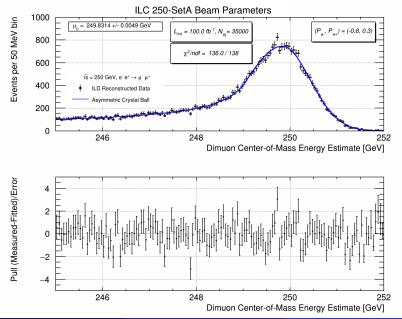
#### Conclusions

- ILC tracking detectors have the potential to measure beam energy related quantities with precision similar to the intrinsic energy spread using dimuon events (and also wide-angle Bhabha events)
- At  $\sqrt{s} = 250$  GeV, dimuon estimate of 2 ppm stat. precision on  $\sqrt{s}$ . More than sufficient (10 ppm needed) to not limit measurements such as  $M_{\rm W}$ .
- $\bullet\,$  Potential to improve  ${\it M}_{\rm Z}$  by a factor of three using 250 GeV di-lepton data
- Applying the same techniques to running at the Z-pole enables a high precision electroweak measurement program for ILC. Takes advantage of absolute center-of-mass energy scale knowledge.

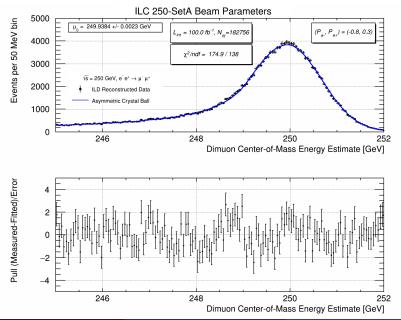
- KU graduate student, Brendon Madison, now working on aspects of the center-of-mass energy studies including luminosity spectrum.
- Input from Michael Peskin on Z lineshape helped with the semi-empirical fit parametrization.
- Mikael Berggren for help with Guinea-PIG setup consistent with ILD's Whizard event generation.
- Feedback from Glen White and Kaoru Yokoya on some accelerator physics issues.
- Work done producing the central ILD simulated samples.
- arXiv:1909.12245 has related studies of energy calibration for FCC-ee.

# Backup Slides

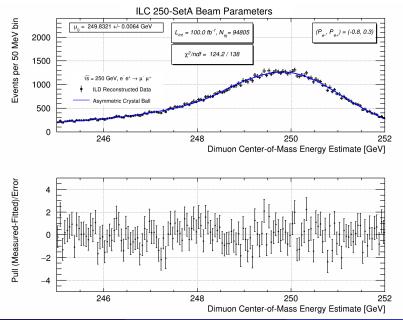
## Gold Quality Dimuon PFOs (After BS)



### Silver Quality Dimuon PFOs (After BS)



## Bronze Quality Dimuon PFOs (After BS)



#### Beam Effects

The main idea is to use the kinematics of  $e^+e^- \rightarrow \mu^+\mu^-(\gamma)$  events and measurements of the final-state particles to measure the distribution of the center-of-mass energy of collisions.

We identify 3 effects needed to make a more realistic model of the collision:

- **0** Nominal. Each beam is a  $\delta$ -function centered at a particular beam energy.
- **Beam energy spread.** Each beam has a Gaussian distribution with rms width,  $\sigma_E$ , centered at a particular beam energy.
- **Beamstrahlung.** The collective interaction of the two beams leads to radiation of collinear photons from the beams, resulting in the colliding e<sup>+</sup> and e<sup>-</sup> having a *beamstrahlung-reduced center-of-mass energy*.
- Initial-state-radiation (ISR). All e<sup>+</sup>e<sup>-</sup> physics processes may have ISR, where the invariant mass of the annihilating e<sup>+</sup> and e<sup>-</sup> and the resulting particle system is further reduced cf 2 due to the emitted ISR photon(s).

We are primarily concerned with evaluating the **beamstrahlung-reduced center-of-mass energy**. This is *after* beam energy spread and beamstrahlung radiation, but *before* emission of any ISR photons. We should allow for differences in the energy of each beam and for a **beam crossing angle**,  $\alpha$ , defined as the horizontal plane angle between the two beam lines. For ILC,  $\alpha$ , is 14 mrad.

## Aside on Crystal Ball Empirical Fit Functions

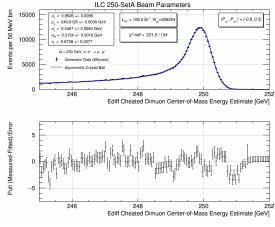
- The 1-d distributions generally feature a Gaussian **peak** associated with beam energy spread and a long **tail** with harder beamstrahlung
- These can be fit qualitatively well although not well enough with a Crystal Ball function. This piece-wise function has a Gaussian core and a power-law tail with a continuous first-derivative at the transition points.
- The generalized asymmetric double-sided Crystal Ball is

 $f(E; \mu_0, \sigma_L, \alpha_L, n_L, \sigma_R, \alpha_R, n_R)$ 

where  $\mu_0$  is the Gaussian peak mode,  $\sigma_i$  are the Gaussian widths (on L&R),  $\alpha_i$  are the Gaussian/power-law transition points in units of  $\sigma_i$  (on L&R), and  $n_i$  are the power law exponents (on L&R)

- With the beam energy related distributions, only a 5-parameter version is applicable with parameters,  $\mu_0, \sigma_L, \alpha_L, n_L, \sigma_R$  with the right-hand power-law tail disabled. The classic 1-sided Crystal Ball (4-parameters)  $\mu_0, \sigma_L, \alpha_L, n_L$  fits are included for reference in the backup slides.
- See RooCrystalBall for implementation details

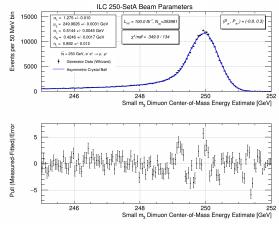
## Cheated Dimuon Estimate of $\sqrt{s}$ (After BS)



 $\sigma_{
m R}/\sqrt{s}=$  0.1259  $\pm$  0.0007% (cf 0.1232% with true  $\sqrt{s}$  )

- This is the generator-level  $\sqrt{s_p}$  calculated from the 2 muons
- But using the true  $\overline{\Delta E_{\rm b}}$  in the equations
- Why so few events in range?

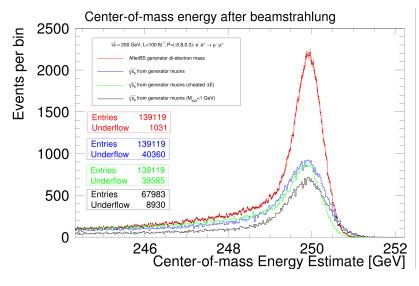
# Dimuon Estimate of $\sqrt{s}$ (Low $m_3$ ) (After BS)



 $\sigma_{
m R}/\sqrt{s}=$  0.1698  $\pm$  0.0007% (cf 0.1232% with true  $\sqrt{s}$  )

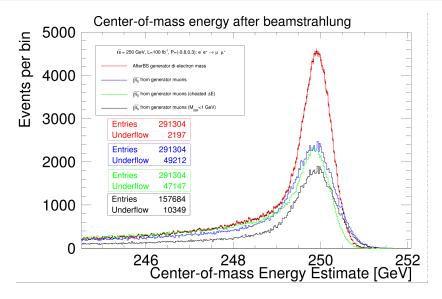
- This is the generator-level  $\sqrt{s_p}$  calculated from the 2 muons
- For events with ISR photon system mass < 1 GeV
- Looks like the *p<sub>z</sub>* issue dominates

# Comparisons III Low Dimuon Mass (After BS) Zoomed



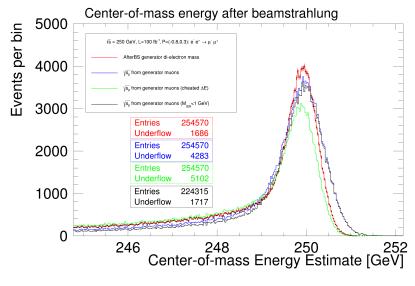
Note: Underflow statistics still refer to < 220 GeV.

# Comparisons III Medium Dimuon Mass (After BS) Zoomed



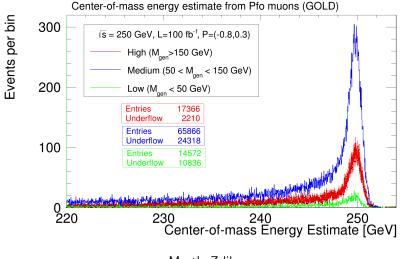
Note: Underflow statistics still refer to < 220 GeV.

# Comparisons III High Dimuon Mass (After BS) Zoomed



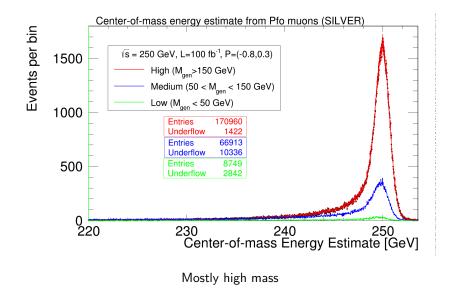
Note: Underflow statistics still refer to < 220 GeV.

## Gold Quality Dimuon PFOs (After BS)

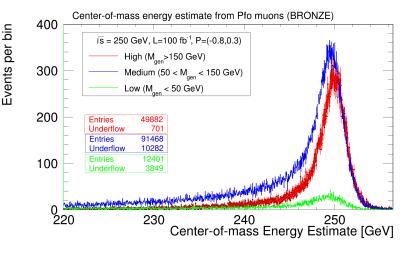


Mostly Z-like

## Silver Quality Dimuon PFOs (After BS)



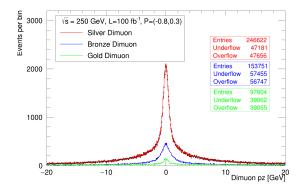
#### Bronze Quality Dimuon PFOs (After BS)



Mix of high mass and Z-like. Z-like with one forward muon?

#### Measuring the z-imbalance

Likely can use both  $p_z$  and acolinearity (for high mass events).



Will be sensitive to energy asymmetries. The suggestion by Tim Barklow in 2005 (which I now understand) is to measure

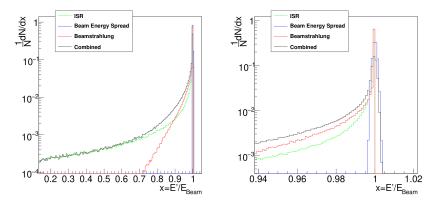
$$E_{\mu^{+}\mu^{-}} + p_{z}(\mu^{+}\mu^{-}) = (E_{+} + E_{-}) + (E_{-} - E_{+}) = 2E_{-}$$
$$E_{\mu^{+}\mu^{-}} - p_{z}(\mu^{+}\mu^{-}) = (E_{+} + E_{-}) - (E_{-} - E_{+}) = 2E_{+}$$

$L_{\rm int}$ [ab <sup>-1</sup> ]	Poln [%]	Gold	Silver	Bronze	G+S+B
0.9	-80, +30	11.1	4.8	16	4.3
0.9	+80, -30	12.0	5.5	18	4.8
0.1	-80, -30	43	19	64	16
0.1	+80, +30	46	21	68	18
2.0	_	7.9	3.5	11.7	3.1

Fractional errors on  $\mu_0$  parameter (mode of peak) when fitting with 4-parameter symmetric Crystal Ball function with all four parameters floating.

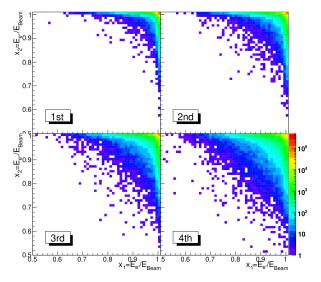
This is more conservative and likely too pessimistic. It does degrade from the pure statistical uncertainty of perfectly known shape parameters given the need to determine the shape parameters.

#### ISR and Beamstrahlung



This is for ILC  $\sqrt{s} = 500$  GeV TDR parameters from Andre Sailer's diploma thesis. ISR is the dominant effect in the far tail.

#### Beamstrahlung

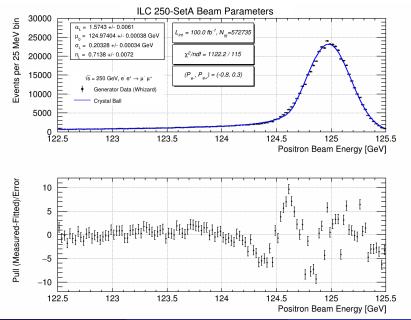


This is for ILC  $\sqrt{s} = 500$  GeV TDR parameters from Andre Sailer's diploma thesis. Each plot is a consecutive collision time quartile.

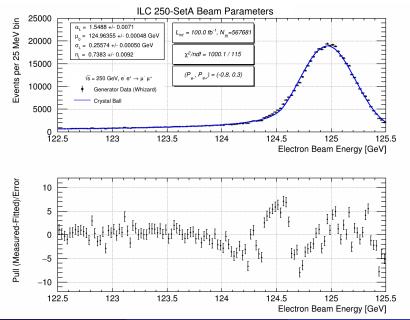
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- Most of these are 4-parameter Crystal Ball fits. Particularly for those with more sharply resolved features, the  $\chi^2$  is substantially worse than the 5-parameter asymmetric fits shown earlier.
- The fits generally need the additional  $\sigma_{\rm R}$  parameter to describe the beam energy spread feature while  $\sigma_{\rm L}$  accommodates the convolution of beam energy spread with soft beamstrahlung.
- On the other hand these 4-parameter fits may better represent the statistical error on the mode parameter when able to better constrain the shape of the distributions such as with external knowledge of the beam energy spread.

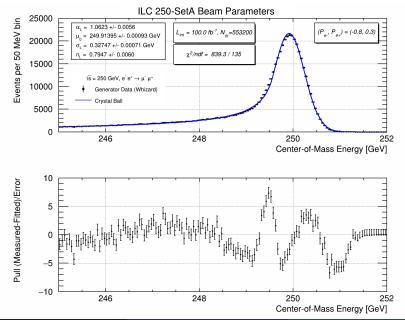
#### Positron Beam Energy (After Beamstrahlung)



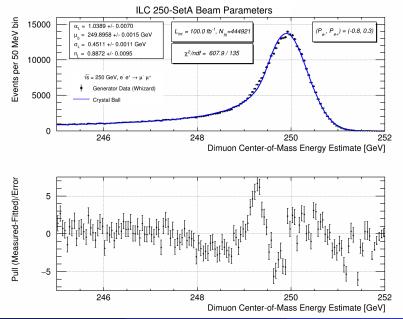
#### Electron Beam Energy (After Beamstrahlung)



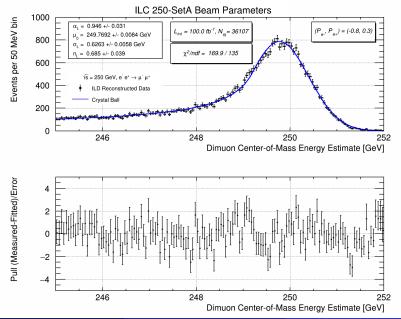
## Center-of-Mass Energy (After Beamstrahlung)



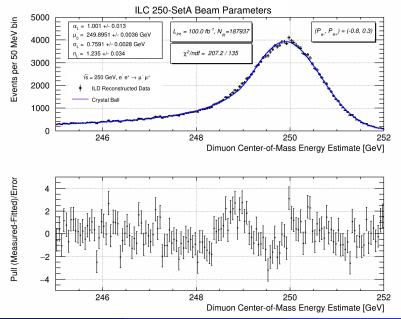
## Dimuon Estimate of Center-of-Mass Energy (After BS)



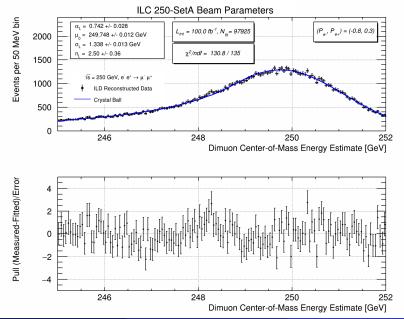
## Gold Quality Dimuon PFOs (After BS)



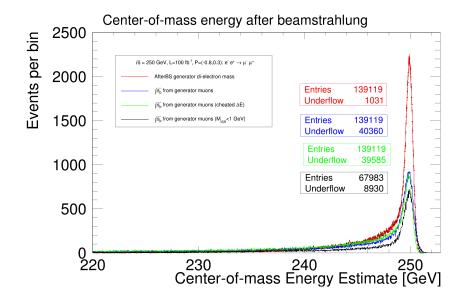
## Silver Quality Dimuon PFOs (After BS)



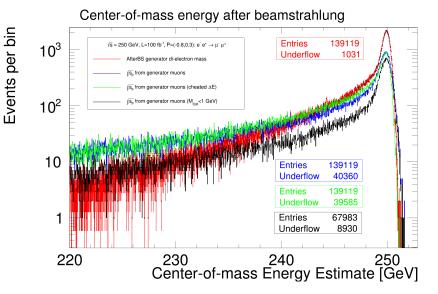
## Bronze Quality Dimuon PFOs (After BS)



## Comparisons I Low Dimuon Mass (After BS)

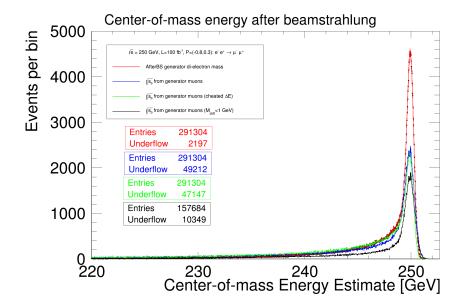


## Comparisons II Low Dimuon Mass (After BS)

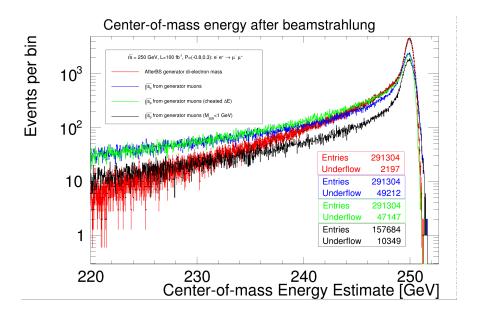


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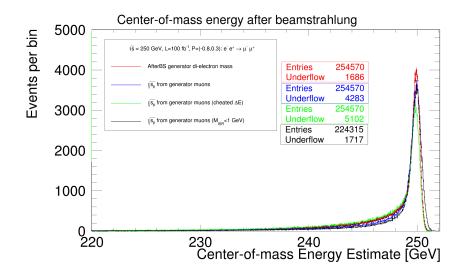
## Comparisons I Medium Dimuon Mass (After BS)



# Comparisons II Medium Dimuon Mass (After BS)



## Comparisons I High Dimuon Mass(After BS)



# Comparisons II High Dimuon Mass (After BS)

